

# LOAN APPLICATION FORM



**HEALTHCARE / EDUCATION / HOSPITALITY/  
PRINTING EQUIPMENT**



**YES BANK LIMITED**

**Registered & Corporate Office:**

Nehru Centre, 9th Floor, Discovery Of India, Worli, Mumbai 400 018, India. Tel: +91(22) 6669 9000 Fax: +91(22) 2490 0314.

**Northern Regional Corporate Office:**

48, Nyaya Marg, Chanakyapuri, New Delhi 110 021, India. Tel: +91(11) 6656 9000 Fax: +91(11) 4168 0144.

[www.yesbank.in](http://www.yesbank.in)

**Serial No.:**

## DECLARATION

I / We declare that I / We am / are resident Indians and that all the particulars and information given in the application form are true, correct and complete and that they shall form the basis of any loan YES BANK Limited (YBL) may decide to grant to me / us. I / We undertake to inform YBL regarding any change in my / our above mentioned details and to provide any further information that they may require. I / We further agree that my / our loan should be governed by the rules of YBL which may be in force from time to time. YBL reserves the right to reject the loan application. I / We acknowledge and give consent that YBL may obtain / disclose / share any / all information pertaining to me / us from / with any banks / financial institutions / credit bureaus / third parties for any purpose whatsoever. Further, incase of any guarantee or security of third party is intended to be provided to YBL as security for the loan to be sanctioned to me, I / We acknowledge and give consent that YBL may disclose to such third party information pertaining to me / us and / or of the details of the loan granted to me / us. I / We agree that YBL and / or Affiliates or their contractors may hold and process my / our personal Information and all other information concerning my / our Account(s) on computer or otherwise for analysis, credit scoring and marketing. I / We further agree that YBL may disclose, in strict confidence, to other institutions, personal Information concerning me / us as may be reasonably necessary for reasons inclusive of but not limited to participation in any telecommunication or electronic clearing network, for compliance with a legal directive or for fraud prevention purposes. For any information so obtained / disclosed / shared, I / We agree and confirm that I / We will not hold YBL responsible for the use of such information. I / We agree that I / We will not utilize the money(ies) received under the loan agreement(s) for any purpose which are prohibited under any law for the time being in force including but not limited to investment(s) in capital market(s) and speculative purposes. This application form along with the supporting documents shall be the property of YES BANK Limited.

I / We confirm that no cash / blank cheque has been given by me along with this application, nor have I been promised any free gifts / inducements to apply for this facility.

Date

Place

Signature of Applicant

Signature of Co- Applicant

**Scheme:**

Customer ID No.:

Account No.:

RP/RL Name :

Referral Agency /

RP/RL Code :

Employee Name :

RP/RL Signature :

Date:

Referral Agency /

Employee Code :



# YES BANK HEALTHCARE / EDUCATION / HOSPITALITY / PRINTING EQUIPMENT LOANS

for priority processing of your application, please complete all sections of your application in CAPITAL LETTERS. (boxes where appropriate and write N.A. if not appropriate. \*Mandatory fields)

## DETAILS - NON-INDIVIDUAL APPLICANT

Proprietorship  Partnership Firm  Private Limited Company  Public Limited Companies  Trusts  Societies  
 Others \_\_\_\_\_ (please specify)

Name of the Firm / Company	No. of Partners / Directors
Address	Date of Partnership Deed / Incorporation

PAN No. \_\_\_\_\_

Office Address\* \_\_\_\_\_  
 City \_\_\_\_\_ PIN \_\_\_\_\_ Landmark \_\_\_\_\_  
 Tel \_\_\_\_\_ Mobile \_\_\_\_\_ Email \_\_\_\_\_

Office of ownership\*  Owned  Rented  Others \_\_\_\_\_  
(pls. specify)

	Name	DOB dd/mm/yy	Occupation/ Profession	Residential Address	Share Holding %
Proprietorship*/ Principal Partner 1* / Director* / MD					
Principal Partner 2 / Director					
Other Partners / Directors (please provide details of all partners). Partners who are Minors, Provide Guardian's name in brackets					
Partner / Director					
Partner / Director					
Partner / Director					
Partner / Director					

Details of the contact person in the Company		
Name	Designation	Contact No.

## PERSONAL DETAILS - INDIVIDUAL APPLICANT

Name\* \_\_\_\_\_  
 Father's / Husband's Name \_\_\_\_\_  
 Mother's Maiden Name \_\_\_\_\_  
 Date of Birth\* \_\_\_\_\_ Marital Status\*  Married  Single  
 Gender\*  M  F  Others Residential Status\*  Resident  NRI  
 Registration / Membership No. \_\_\_\_\_  
(Doctor, CA, ICWA, Architect)

Education\*  Under Graduate  Graduate  Professional  
 Post-Graduate  Other \_\_\_\_\_  
(pls. specify)  
 If Professional\*  CA  Doctor  Architect  
 ICWA  Others \_\_\_\_\_  
(pls. specify)



Residential Address\* \_\_\_\_\_  
 City \_\_\_\_\_ Landmark \_\_\_\_\_ PIN \_\_\_\_\_  
 Tel (STD code) \_\_\_\_\_ Mobile \_\_\_\_\_ Email \_\_\_\_\_

Residence is\*  Owned  Rented  Company provided  Others \_\_\_\_\_  
(pls. specify) No. of years at above residence \_\_\_\_\_ No. of years at current city\* \_\_\_\_\_

Permanent Address\* \_\_\_\_\_  
 City \_\_\_\_\_ Landmark \_\_\_\_\_ PIN \_\_\_\_\_  
 Tel (STD code) \_\_\_\_\_ Mobile \_\_\_\_\_ Email \_\_\_\_\_

Mailing Address  Residence  Office No. of dependents \_\_\_\_\_  
 PAN No.\*/ Passport No.\*/ Voter ID No.\* \_\_\_\_\_  
(any one of the above is mandatory)

Co-applicant-I Guarantor I

## BANK DETAILS

Primary Bank* Name of Bank <input type="text"/>	Branch <input type="text"/>	Secondary Bank* Name of Bank <input type="text"/>	Branch <input type="text"/>
Account No. <input type="text"/>		Account No. <input type="text"/>	
Account Type <input type="checkbox"/> Saving <input type="checkbox"/> Current <input type="checkbox"/> OD/CC		Account Type <input type="checkbox"/> Saving <input type="checkbox"/> Current <input type="checkbox"/> OD/CC	
If overdraft, Limit <input type="text"/>		If overdraft, Limit <input type="text"/>	

## DETAILS - NON-INDIVIDUAL ■ CO-APPLICANT ■ GUARANTOR

Proprietorship  Partnership Firm  Private Limited Company  Public Limited Companies  Trusts  Societies  
 Others  (please specify)

Name of the Firm / Company	No. of Partners / Directors
Address	Date of Partnership Deed / Incorporation <input type="text"/>

	Name	DOB dd/mm/yy	Occupation/ Profession	Residential Address	Share Holding %
Proprietorship* / Principal Partner 1* / Director* / MD					
Principal Partner 2 / Director					

	Name	DOB dd/mm/yy	Occupation/ Profession	Residential Address	Share Holding %
Other Partners / Directors (please provide details of all partners). Partners who are Minors, Provide Guardian's name in brackets					
Partner / Director					
Partner / Director					
Partner / Director					
Partner / Director					

Details of the contact person in the Company		
Name	Designation	Contact No.

PAN No.

Office Address\*

City  PIN  Landmark

Tel  Mobile  Email

Nature of ownership\*  Owned  Rented  Others   
(pls. specify)

**PERSONAL DETAILS - INDIVIDUAL ■ CO-APPLICANT ■ GUARANTOR - I**

Name\*

Father's / Husband's Name

Mother's Maiden Name

Date of Birth\*  Marital Status\*  Married  Single

Gender\*  M  F  Others Residential Status\*  Resident  NRI

Registration / Membership No.   
(Doctor, CA, ICWA, Architect)

Education\*  Under Graduate  Graduate  Professional  
 Post-Graduate  Other (pls. specify)

If Professional\*  CA  Doctor  Architect  
 ICWA  Others (pls. specify)

Paste and Sign across a recent photograph

Residential Address\*

City  Landmark  PIN

Tel (STD code)  Mobile  Email

Residence is\*  Owned  Rented  Company provided  Others (pls. specify)

No. of years at above residence  No. of years at current city\*

Permanent Address\*

City  Landmark  PIN

Tel (STD code)  Mobile  Email

Mailing Address  Residence  Office

No. of dependents

Relation with Main Applicant

PAN No.\*/ Passport No.\*/ Voter ID No.\*   
(any one of the above is mandatory)

**PERSONAL DETAILS - INDIVIDUAL ■ CO-APPLICANT ■ GUARANTOR - II**

Name\*

Father's / Husband's Name

Mother's Maiden Name

Date of Birth\*  Marital Status\*  Married  Single

Gender\*  M  F  Others Residential Status\*  Resident  NRI

Registration / Membership No.   
(Doctor, CA, ICWA, Architect)

Education\*  Under Graduate  Graduate  Professional  
 Post-Graduate  Other (pls. specify)

If Professional\*  CA  Doctor  Architect  
 ICWA  Others (pls. specify)

Paste and Sign across a recent photograph

Residential Address\*

City  Landmark  PIN

Tel (STD code)  Mobile  Email

Residence is\*  Owned  Rented  Company provided  Others (pls. specify)

No. of years at above residence  No. of years at current city\*

Permanent Address\*

City  Landmark  PIN

Tel (STD code)  Mobile  Email

Mailing Address  Residence  Office

No. of dependents

Relation with Main Applicant

PAN No.\*/ Passport No.\*/ Voter ID No.\*   
(any one of the above is mandatory)

**PERSONAL DETAILS - INDIVIDUAL ■ CO-APPLICANT ■ GUARANTOR - III**

Name\*

Father's / Husband's Name

Mother's Maiden Name

Date of Birth\*  Marital Status\*  Married  Single

Gender\*  M  F  Others Residential Status\*  Resident  NRI

Registration / Membership No.   
(Doctor, CA, ICWA, Architect)

Education\*  Under Graduate  Graduate  Professional  
 Post-Graduate  Other (pls. specify)

If Professional\*  CA  Doctor  Architect  
 ICWA  Others (pls. specify)

Paste and Sign across a recent photograph

Residential Address\*

City  Landmark  PIN

Tel (STD code)  Mobile  Email

Residence is\*  Owned  Rented  Company provided  Others (pls. specify)

No. of years at above residence  No. of years at current city\*

Permanent Address\*

City  Landmark  PIN

Tel (STD code)  Mobile  Email

Mailing Address  Residence  Office

No. of dependents

Relation with Main Applicant

PAN No.\*/ Passport No.\*/ Voter ID No.\*   
(any one of the above is mandatory)

**PROFESSIONAL BUSINESS DETAILS - INDIVIDUAL ■ CO-APPLICANT ■ GUARANTOR - I**

Occupation\*  Salaried  Self employed  Others \_\_\_\_\_ (pls. specify)

Present Employer Company / Business Name\* \_\_\_\_\_

No. of years at current job / Business\*

Designation\*  Senior Manangement  Middle Management  Supervisory  Junior Management  Clerical / Admin  Others \_\_\_\_\_ (pls. specify)

Company /  Public Sector (PSU)  Central Government  Pvt. Ltd. Co.

Business Type\*  Central Government  Public Ltd. Co.  Partnership Firm  Multinational  Proprietorship

Office Address\* \_\_\_\_\_

City \_\_\_\_\_ PIN \_\_\_\_\_ Landmark \_\_\_\_\_

Tel \_\_\_\_\_ Mobile \_\_\_\_\_ Email \_\_\_\_\_

Name of Previous organization / Business \_\_\_\_\_

No. of years at previous job / business  Total years of work / Business experience\*

If Company Date of incorporation  Office ownership\*  Owned  Rented  Others (pls. specify) \_\_\_\_\_ (not applicable for salaried)

**PROFESSIONAL BUSINESS DETAILS - INDIVIDUAL ■ CO-APPLICANT ■ GUARANTOR - II**

Occupation\*  Salaried  Self employed  Others \_\_\_\_\_ (pls. specify)

Present Employer Company / Business Name\* \_\_\_\_\_

No. of years at current job / Business\*

Designation\*  Senior Manangement  Middle Management  Supervisory  Junior Management  Clerical / Admin  Others \_\_\_\_\_ (pls. specify)

Company /  Public Sector (PSU)  Central Government  Pvt. Ltd. Co.

Business Type\*  Central Government  Public Ltd. Co.  Partnership Firm  Multinational  Proprietorship

Office Address\* \_\_\_\_\_

City \_\_\_\_\_ PIN \_\_\_\_\_ Landmark \_\_\_\_\_

Tel \_\_\_\_\_ Mobile \_\_\_\_\_ Email \_\_\_\_\_

Name of Previous organization / Business \_\_\_\_\_

No. of years at previous job / business  Total years of work / Business experience\*

If Company Date of incorporation  Office ownership\*  Owned  Rented  Others (pls. specify) \_\_\_\_\_ (not applicable for salaried)

**PROFESSIONAL BUSINESS DETAILS - INDIVIDUAL ■ CO-APPLICANT ■ GUARANTOR - III**

Occupation\*  Salaried  Self employed  Others \_\_\_\_\_ (pls. specify)

Present Employer Company / Business Name\* \_\_\_\_\_

No. of years at current job / Business\*

Designation\*  Senior Manangement  Middle Management  Supervisory  Junior Management  Clerical / Admin  Others \_\_\_\_\_ (pls. specify)

Company /  Public Sector (PSU)  Central Government  Pvt. Ltd. Co.

Business Type\*  Central Government  Public Ltd. Co.  Partnership Firm  Multinational  Proprietorship

Office Address\* \_\_\_\_\_

City \_\_\_\_\_ PIN \_\_\_\_\_ Landmark \_\_\_\_\_

Tel \_\_\_\_\_ Mobile \_\_\_\_\_ Email \_\_\_\_\_

Name of Previous organization / Business \_\_\_\_\_

No. of years at previous job / business  Total years of work / Business experience\*

If Company Date of incorporation  Office ownership\*  Owned  Rented  Others (pls. specify) \_\_\_\_\_ (not applicable for salaried)

**LOAN REQUIREMENT DETAILS**

Equipment Loan			
Make & Model		Tenor (Months)	
Total Cost		Amount Finance	
EMI			
If balance transfer name & address of the Bank			
Existing Loan Account Number			
Approx. Market Value		Type of Security	
Model / Make		Year of Purchase	

## DETAILS OF EXISTING LOAN

Loan Type	Financiers Name	Account No.	Loan Amount	Tenure Months	EMI	Commencement Date

### REFERENCE 1\*

Name\*

Relationship\*   
(preferably friend / relative)

Address\*

Locality  City

Landmark  PIN

Tel\*  Mobile\*   
(STD code)

Email

### REFERENCE 2\*

Name\*

Relationship\*   
(preferably friend / relative)

Address\*

Locality  City

Landmark  PIN

Tel\*  Mobile\*   
(STD code)

Email

## LIST OF DOCUMENTS

Proof of Identity	Legal Documentation
Proof of Income	Board Resolution/Partners Authorisation
Repayment Proof	Signature Verification
Experience Proof	Post Dated Checks / ECS Mandate Format.
Residence Proof	Personal Guarantee of Promoter(s) with NW statements if applicable
Office Proof	Copy of Margin money receipt
Equipment Details – Proforma Invoice	Landlord waiver letter
Copy of the bank A/c statements	Original Receipt of the payment made by Yes Bank Ltd. Limited to supplier
Others: Photograph, Memorandum of Association/Articles of Association/Partnership Deed etc.	Invoice duly endorsed in favor of Yes Bank Ltd. Limited
Supplier details – If required as per Credit Condition	Copy of the insurance with Yes Bank Ltd. as the first loss payee
Shareholding Pattern in case companies*	

Note:- the above documents prescribed are indicative and any additional documents may be prescribed at the time of sanction based on the credit assessment, which shall be required for the disbursement of the facility

DATE :

PLACE:

I / We certify that all Information furnished by me / us is true; that I / We have no borrowing arrangements for the unit except as indicated in the application; that there is no overdues / statutory dues against me / us / promoters except as indicated in the application; that no legal action has been / is being taken against me / us / promoters; that I / We shall furnish all other information that may be required by you in connection with my / our application that this may also be exchanged by you with any agency you may deemed fit and you, your representatives, representatives of the Reserve Bank of India or any other agency as authorised by you, may, at any time, inspect / verify my / our assets, books of account etc. in our factory / business premises as given above.

Date: \_\_\_\_\_

Signature of the Applicant	Signature of the Co-Applicant-I	Signature of the Co-Applicant-II	Signature of the Co-Applicant-III
Name of the Applicant	Name of the Co-App/Guarantor-I	Name of the Co-App/Guarantor-II	Name of the Co-App/Guarantor III
Signature and Company Seal of Non Individual Applicant	Signature and Company Seal of Non Individual Co-applicant / Guarantor		

## INSURANCE COVER

YES BANK has taken a "Credit life Group Insurance Plan" from Max New York Life Insurance Company, which offers protection against loan liability of YES BANK customers. The insurance cover shall be equal to the principal amount of loan availed from YES BANK, reduced periodically as per repayment schedule under original loan agreement, subject to the maximum insurance cover per life indicated in the Policy Schedule of group policy.

This is an optional arrangement and it is not mandatory to apply for the Insurance cover along with loan. If you wish to opt for joining the YES BANK group as member for the purpose of benefit under the group insurance plan, please discuss with the YES BANK manager and refer to the terms & conditions of the group policy. Insurance cover will be subject to final decision of the insurer.

Do you wish to meet YES BANK manager to understand the details of group policy to become the member of the group for taking insurance cover under the Credit Life Group Insurance plan?

Yes  No

## RELATIONSHIP

### 1) Details of relationship, if any, with any Director/Senior Officer of YES BANK Ltd.

Name of the Director/Senior Officer : \_\_\_\_\_

Relationship with the Director/Senior Officer : \_\_\_\_\_

### 2) Details of relationship, if any, with any Director of other bank/s

Name of Director and the Bank : \_\_\_\_\_

### 3) Details of Directors of the company or its subsidiary company or its holding company, who are also on the board of YES BANK Limited.

Name of Director : \_\_\_\_\_

## PRIORITY SECTOR LENDING DETAILS

PSL

Non PSL

If Yes then MSME Service Enterprises Category

Medium

Small

Mini

Micro

## ACKNOWLEDGMENT

Serial No.:

Received application form for availing loan facility from \_\_\_\_\_ for a proposed amount ₹ \_\_\_\_\_

Dated: \_\_\_\_\_

Application received by: \_\_\_\_\_ For YES BANK Ltd. \_\_\_\_\_

Dear Customer,

We thank you for opting for a loan from YES BANK Ltd. For your better understanding about our Bank's offer, we request you to please go through the following conditions governing the loan:

➤ Application Processing and Loan Disbursement: The applicant would be advised of the Bank's decision on his application, within three weeks from the receipt of the complete information as required by the Bank. ➤ The loan processing fees would be \_\_\_% of the loan amount approved by the Bank. ➤ Interest rate type applied for:  Floating  Fixed ➤ Indicative rate of interest: \_\_\_\_\_% PA ➤ Overdue Interest: \_\_\_% per annum ➤ Cheque bounce charges: ₹ \_\_\_/- per instrument per instance. ➤ Loan pre-payment may be allowed by the Bank at anytime after the payment of the first 6(six) monthly installments on payment of pre-payment penalty at \_\_\_% of the principal outstanding as on the date of pre-payment. ➤ Please note, the interest rate and charges mentioned are indicative; these would be as per the rates mentioned in the Loan Agreement, if the loan is sanctioned. ➤ List of documents to be provided at the time of loan application is given by the YES BANK Relationship officer separately.

Bank  
Stamp  
& Date



**YES TOUCH PhoneBanking Number:**  
1800 2000 (Toll Free for Mobile & Landlines in India)  
+91 22 30993600 (When Calling from Outside India)



**SMS "Help" space <CUST ID>**  
to +91 92233 90909



**Log on to our website**  
[www.yesbank.in](http://www.yesbank.in)



**Email us at**  
[yes touch@yesbank.in](mailto:yes touch@yesbank.in)

