

YES TRANSACT: ON-THE-GO

User Activation Manual

A. New Device Activation : Laptop/Desktop - Installing Application

1) User will receive an e-mail (from yestransact-relid@yesbank.in with subject as '**YES BANK's "YES TRANSACT: ON-THE-GO" - Activation Credentials**') and an SMS from YES TRANSACT containing details as mentioned below:

a) Email will contain User ID & YES TRANSACT: ON-THE-GO app download link for Desktop Version and Android version of mobile app. The app's name is YES TRANSACT.

Click on the link below to download the YES TRANSACT Desktop application

<https://www.yesbank.in/downloads/YesTransact.msi>

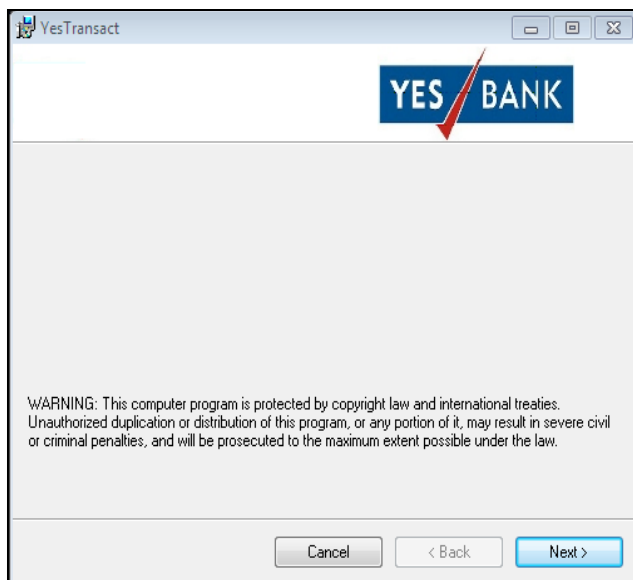
Click on the link below to download the YES TRANSACT Android mobile application

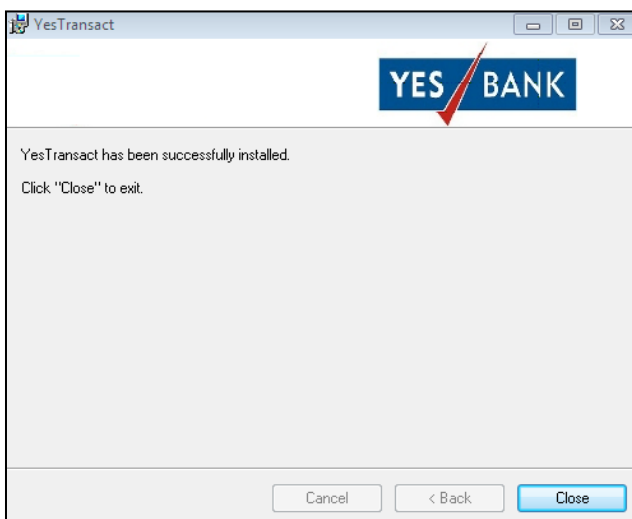
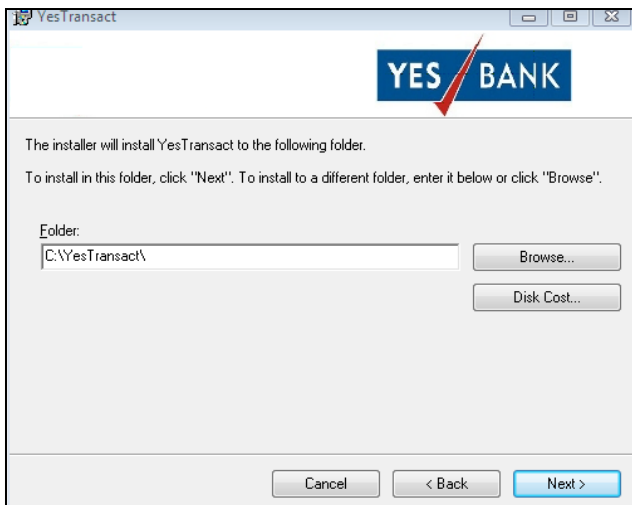
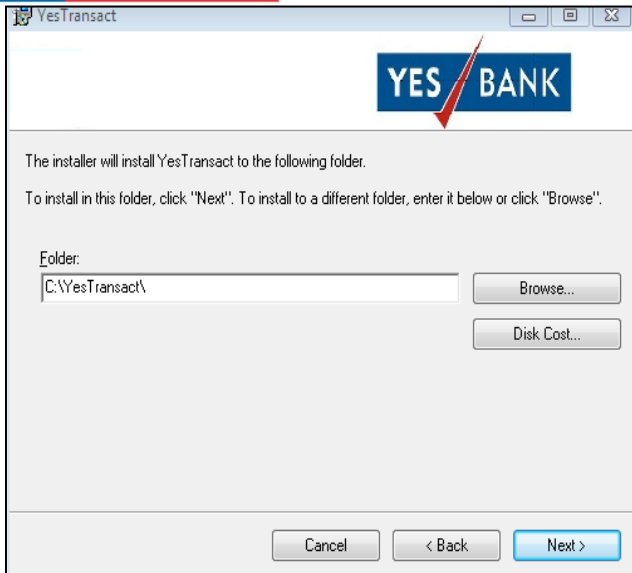
<https://www.yesbank.in/downloads/YesTransact.apk>

b) SMS will contain YES TRANSACT: ON-THE-GO User Activation code.

2) Download YesTransact.msi file for Desktop setup from the link provided

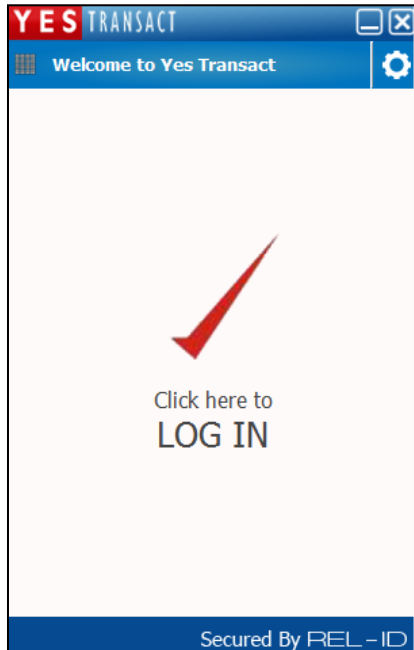
3) Double click on the YES TRANSACT: ON-THE-GO installer to start the application. Following screens will be displayed:



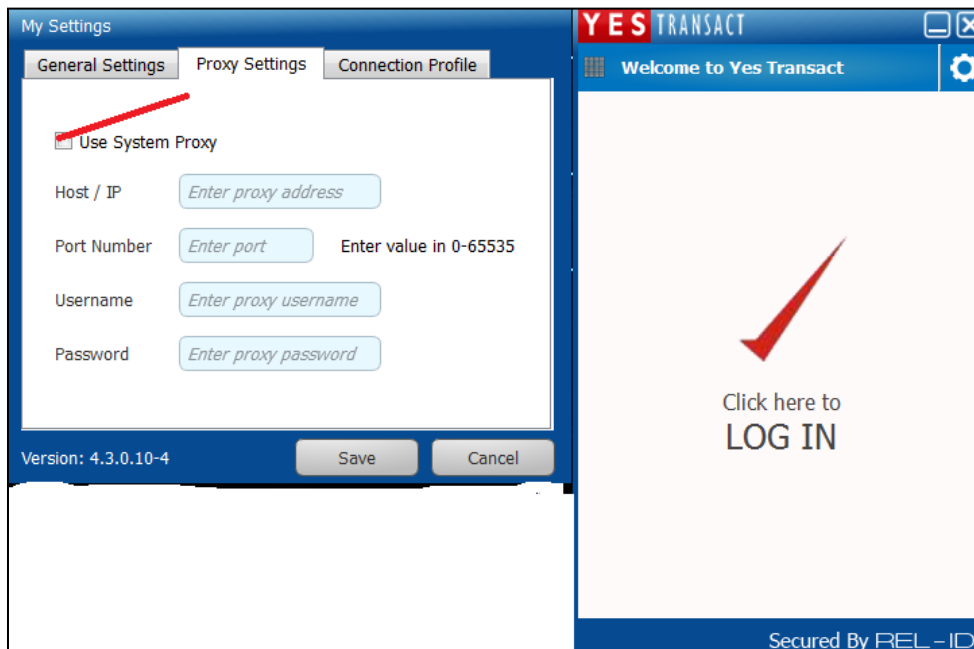


B. Laptop/Desktop - First Time Activation

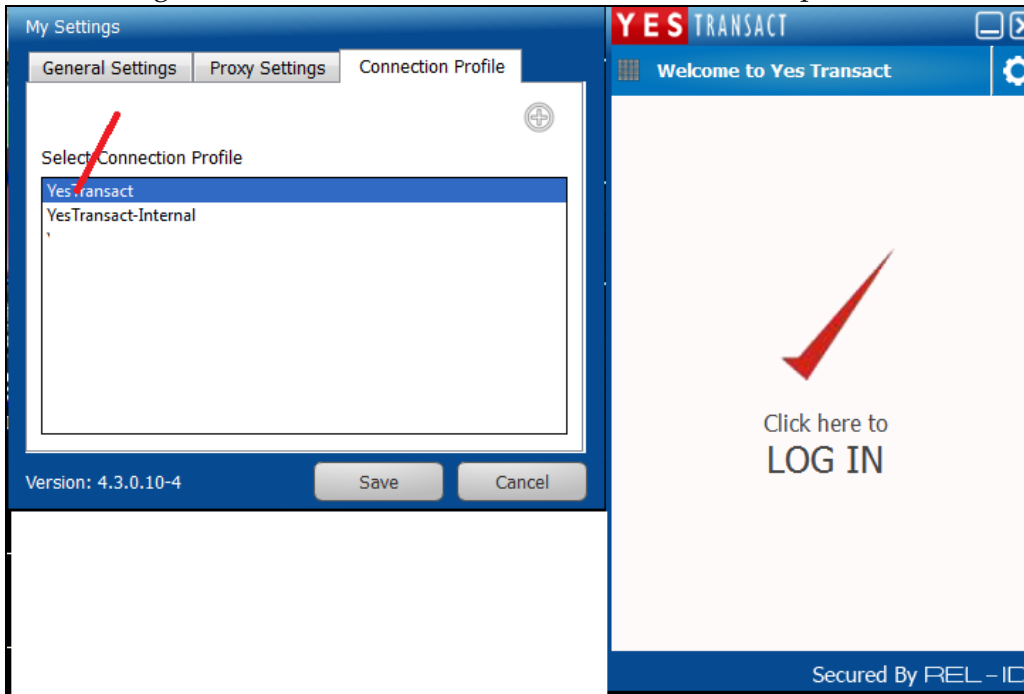
- 1) Double click on YES TRANSACT installer to start the app. Following screen will appear.



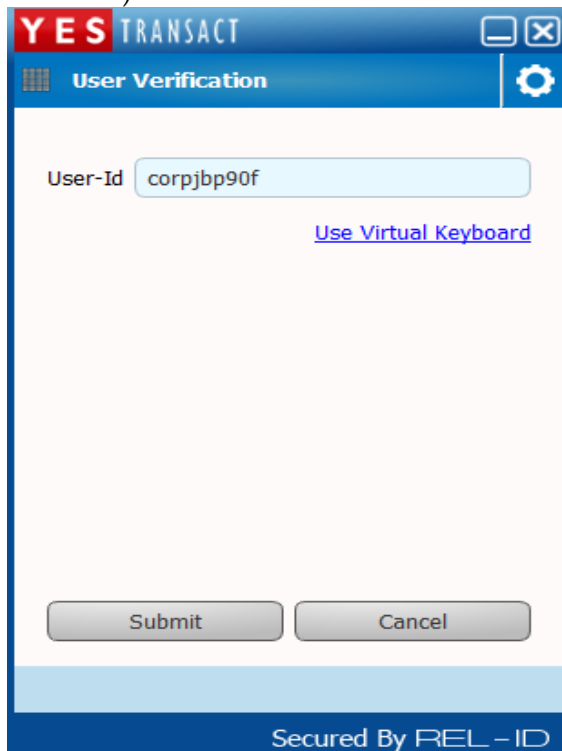
- 2) Go to Settings > Click on Proxy Settings tab > Uncheck 'Use system proxy box' & click on 'Save' button



- 3) Go to settings > Connection Profile tab > Select 'YesTransact' profile & click on 'Save'



- 4) Login to YES TRANSACT: ON-THE-GO app with user ID provided on email. (sample as below)



In the background, YES TRANSACT: ON-THE-GO computes the device fingerprint, establishes a trusted connection with a pre-configured server and then prompts for the User ID.

5) Following screen will appear. Enter user activation code as received through SMS.

Below are the possible scenarios:

Scenario 1

- ✓ Match the Verification Key displayed in the window with the verification key received **(sent by YES BANK through SMS)**
- ✓ If the verification key matches, select the option **‘Verification key is correct’**.
- ✓ Enter the corresponding activation code received **(through SMS)** in the activation code field and click on submit.

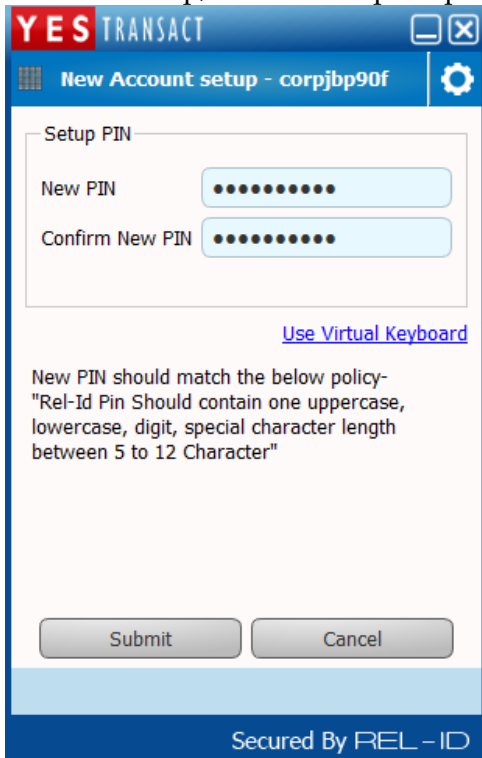
Scenario 2

- ✓ If the verification key does not match, please select the option **‘Verification Key does not match’** and contact the bank *(details provided in email)* or get in touch with your RM.
- ✓ Verification key and activation code will be resend **(through SMS)**
- ✓ After receiving new verification key & activation code from bank support team restart the activation process

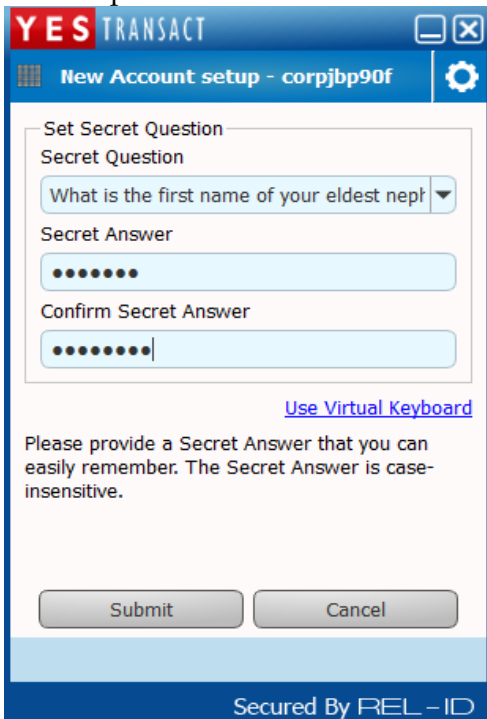
Scenario 3

- ✓ Alternatively (if self-help is configured in YES TRANSACT: ON-THE-GO setup), choose the option of **‘Generate activation code again’**. Bank will send the new verification key and activation code through SMS
- ✓ After receiving new verification key & activation code, go back to step mention under Scenario 1

6) In the next step, user will be prompted to set the YES TRANSACT: ON-THE-GO PIN.



7) Set the secret question & answer. User can choose the secret question from the available list and provide the answer. Click 'Submit'.

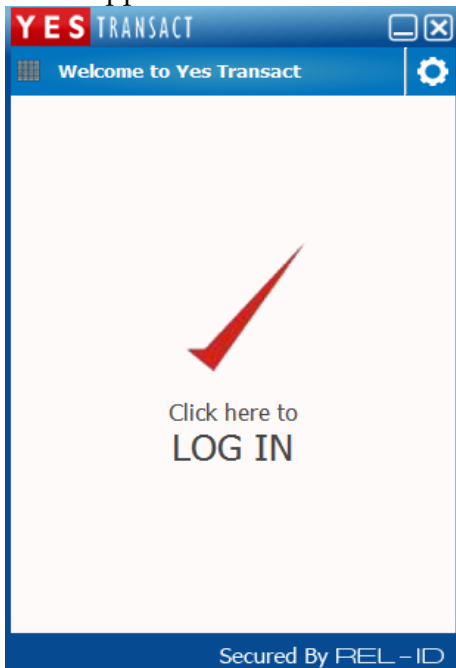


Setup for YES TRANSACT: ON-THE-GO app is complete. User can login and start using the app.

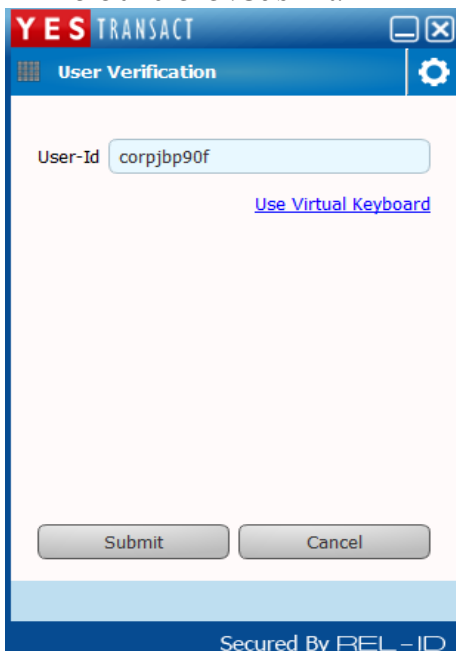
C. Laptop/Desktop - First Time Login

Follow the steps as below for First Time Login

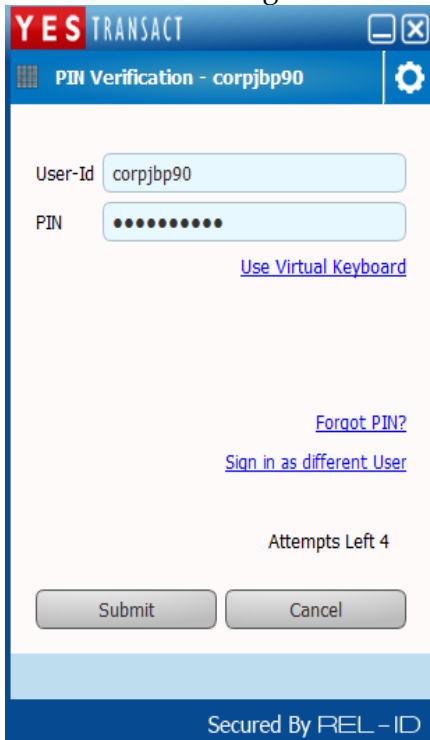
a) Double-click on the “YES TRANSACT: ON-THE-GO” app shortcut on your desktop to launch the application.



b) Click on the logo placed at the center of the app to login. Following screen will appear. Enter the User ID here and click Submit.



c) Provide the PIN set during first time Activation in the screen that appears as below.



d) After successful authentication, User will be navigated to the dashboard with the enterprise applications they are authorized to access.

