

September 14, 2018

Mr. Khusro Bulsara, Sr. GM. -
Listing Compliance & Legal Regulatory
BSE Limited
1st Floor, New Trading Ring
P.J. Towers, Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532648

Mr. Avinash Kharkar, AVP -
Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051
NSE Symbol: YESBANK

Dear Sirs,


Re: Disclosure under Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

This is in continuation to our letters dated September 06, 2018, September 10, 2018 and September 11, 2018. Accordingly, pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby inform you that the Capital Raising Committee of the Board of the Bank on September 14, 2018, has approved, the final terms and conditions along with the coupon rate of issue of 30,420 Rated, Listed, Non-Convertible, Redeemable, Unsecured, BASEL III compliant Tier 2 Bonds, in the nature of debentures, of Rs. 10,00,000 each aggregating Nominal Value of Rs. 3,042 Crores and the offering documents in relation thereto including the issue price, as set out in *Annexure I* hereto.

Kindly take note of the above.

Thanking you

Yours faithfully,
For **YES BANK LIMITED**


RK Shivanand R. Shettigar
Company Secretary

Encl: As above

Details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Details
1.	Size of the Issue	30,420 rated, listed, non-convertible, redeemable, unsecured, BASEL III compliant Tier 2 Bonds in the nature of Debentures of Rs. 10,00,000 each aggregating to Rs. 3042 Crores
2.	Issue Price	Rs. 10,00,000 per Debenture
3.	Whether Proposed to be Listed	Yes. The Instrument will be listed on BSE Limited
4.	Issue Opening and Closing Date	September 14, 2018
5.	Allotment Date	September 17, 2018
6.	Tenure of the Instrument	9 Years, 11 Months and 29 Days
7.	Maturity Date	September 15, 2028
8.	Coupon/ Interest offered	9.1164% payable annually from allotment Date
9.	Charge/security, if any	Not Applicable
10.	Rating	<ul style="list-style-type: none"> • CARE AAA (Outlook: Stable) by CARE Ratings Limited; and • IND AA+ (Outlook: Stable) by India Ratings and Research Private Limited.

