

Format of Holding of Specified securities

1. Name of Listed Entity: YES BANK LIMITED
532648, YESBANK,
EQUITY SHARES
2. Scrip Code/Name of Scrip/Class of Security: Reg.31(1)(b)
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
a. if under 31(1)(b) then indicate the report for quarter ending 30-Sep-18
b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

| | Particulars | YES* | NO* |
|---|--|------|-----|
| a | Whether the Listed Entity has issued any partly paid up shares | | No |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| d | Whether the Listed Entity has any shares in locked-in? | | No |
| e | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes* | |

*Promoter Group

Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|---------------------------------|--------------------|--|---|---|---|--|--|----------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|-------------------|
| | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | | | | | | | | Class X | Class Y | | | | | | | | | Total |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | | |
| (A) | Promoter & Promoter Group | 5 | 459862250 | 0 | 0 | 459862250 | 19.91 | 459862250 | 0 | 459862250 | 19.91 | 0 | 19.91 | 0 | 0.00 | 16675000 | 3.63 | 459862250 |
| (B) | Public | 624622 | 1849415595 | 0 | 0 | 1849415595 | 80.09 | 1849415595 | 0 | 1849415595 | 80.09 | 0 | 80.09 | 0 | 0.00 | NA | NA | 1849307440 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | NA | 0 | 0 | 0 | 0.00 | 0 | NA | 0 | 0.00 | NA | NA | 0 |
| (C2) | Shares held by Employees Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total: | 624627 | 2309277845 | 0 | 0 | 2309277845 | 100.00 | 2309277845 | 0 | 2309277845 | 100.00 | 0 | 100.00 | 0 | 0.00 | 16675000 | 3.63 | 2309169690 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--|--------------------|--|---|---|-----------------------------------|---|--|----------|-------------------------|---|--|----------------------------|-----------------------------|--|-----------------------------|---|----------|
| | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | | | | | | | | Class X | Class Y | Total (IX) | | | (X) | (XI) | (XII) | (XIII) | | (XIV) |
| (I) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | | | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 2 | 275275000 | 0 | 0 | 275275000 | 11.92 | 275275000 | 0 | 275275000 | 11.92 | 0 | 0.00 | 16675000 | 0.00 | 275275000 | | |
| | RANA KAPOOR | 1 | 100000000 | 0 | 0 | 100000000 | 4.33 | 100000000 | 0 | 100000000 | 4.33 | 0 | 0.00 | 0 | 0.00 | 100000000 | | |
| | MADHU KAPUR | 1 | 175275000 | 0 | 0 | 175275000 | 7.59 | 175275000 | 0 | 175275000 | 7.59 | 0 | 0.00 | 16675000 | 9.51 | 175275000 | | |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | |
| (c) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | |
| (d) | Any Other | 3 | 184587250 | 0 | 0 | 184587250 | 7.99 | 184587250 | 0 | 184587250 | 7.99 | 0 | 0.00 | 0 | 0.00 | 184587250 | | |
| | YES CAPITAL (INDIA) PRIVATE LIMITED | 1 | 75625000 | 0 | 0 | 75625000 | 3.27 | 75625000 | 0 | 75625000 | 3.27 | 0 | 0.00 | 0 | 0.00 | 75625000 | | |
| | MORGAN CREDITS PRIVATE LIMITED | 1 | 70250000 | 0 | 0 | 70250000 | 3.04 | 70250000 | 0 | 70250000 | 3.04 | 0 | 0.00 | 0 | 0.00 | 70250000 | | |
| | MAGS FINVEST PVT LTD** | 1 | 38712250 | 0 | 0 | 38712250 | 1.68 | 38712250 | 0 | 38712250 | 1.68 | 0 | 0.00 | 0 | 0.00 | 38712250 | | |
| | Sub-Total (A)(1) | 5 | 459862250 | 0 | 0 | 459862250 | 19.91 | 459862250 | 0 | 459862250 | 19.91 | 0 | 0.00 | 16675000 | 3.63 | 459862250 | | |
| (2) | Foreign | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign | | | | | | | | | | | | | | | | | |
| | Individuals | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | |
| | Government | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | |
| | Institutions | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | |
| (d) | Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | |
| (e) | Any Other | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 5 | 459862250 | 0 | 0 | 459862250 | 19.91 | 459862250 | 0 | 459862250 | 19.91 | 0 | 0.00 | 16675000 | 3.63 | 459862250 | | |

**The Bank has received a disclosure under Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 on October 3, 2018 from 'Mags Finvest Private Ltd.' (Promoter Group) intimating sale of 14,97,225 equity shares of the Bank representing 0.06% of the total shareholding of the Bank. However, since the transaction took place on September 28, 2018 the same has not been effected in the Depository system accordingly the same has not been considered for the Shareholding Pattern of the Bank as on September 30, 2018.

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of the Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|---|--------------------|--|---|---|-----------------------------------|--|--|----------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|-------------------|
| | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | | | | | | | | Class X | Class Y | | | | | | | | | Total |
| | (I) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | (XIII) | (XIV) | | | | | |
| (1) | Institutions | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | 29 | 243576953 | 0 | 0 | 243576953 | 10.55 | 243576953 | 0 | 243576953 | 10.55 | 0 | 10.55 | 0 | 0.00 | NA | NA | 243576953 |
| | BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED ALONGWITH ITS VARIOUS SCHEMES | 1 | 43732819 | 0 | 0 | 43732819 | 1.89 | 43732819 | 0 | 43732819 | 1.89 | 0 | 1.89 | 0 | 0.00 | NA | NA | 43732819 |
| | FRANKLIN TEMPELTON MUTUAL FUND ALONGWITH ITS VARIOUS SCHEMES | 1 | 35956731 | 0 | 0 | 35956731 | 1.56 | 35956731 | 0 | 35956731 | 1.56 | 0 | 1.56 | 0 | 0.00 | NA | NA | 35956731 |
| | UTI ALONGWITH ITS VARIOUS SCHEMES | 1 | 31662349 | 0 | 0 | 31662349 | 1.37 | 31662349 | 0 | 31662349 | 1.37 | 0 | 1.37 | 0 | 0.00 | NA | NA | 31662349 |
| | SBI ALONGWITH ITS VARIOUS SCHEMES | 1 | 26920741 | 0 | 0 | 26920741 | 1.17 | 26920741 | 0 | 26920741 | 1.17 | 0 | 1.17 | 0 | 0.00 | NA | NA | 26920741 |
| (b) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (c) | Alternate Investment Funds | 8 | 3868575 | 0 | 0 | 3868575 | 0.17 | 3868575 | 0 | 3868575 | 0.17 | 0 | 0.17 | 0 | 0.00 | NA | NA | 3868575 |
| (d) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (e) | Foreign Portfolio Investors | 760 | 912266896 | 0 | 0 | 912266896 | 39.50 | 912266896 | 0 | 912266896 | 39.50 | 0 | 39.50 | 0 | 0.00 | NA | NA | 912266896 |
| | T. ROWE PRICE EMERGING MARKETS STOCK FUND | 1 | 28422936 | 0 | 0 | 28422936 | 1.23 | 28422936 | 0 | 28422936 | 1.23 | 0 | 1.23 | 0 | 0.00 | NA | NA | 28422936 |
| | VANGUARD EMERGING MARKETS STOCK INDEX FUND, A SERIES OF VANGUARD INTERNATIONAL EQUITY INDEX FUNDS | 1 | 26792022 | 0 | 0 | 26792022 | 1.16 | 26792022 | 0 | 26792022 | 1.16 | 0 | 1.16 | 0 | 0.00 | NA | NA | 26792022 |
| | FRANKLIN TEMPLETON INVESTMENT FUNDS | 1 | 25279538 | 0 | 0 | 25279538 | 1.09 | 25279538 | 0 | 25279538 | 1.09 | 0 | 1.09 | 0 | 0.00 | NA | NA | 25279538 |
| | VONTOBEL FUND - MTX SUSTAINABLE ASIAN LEADERS (EX JAPAN) | 1 | 24236974 | 0 | 0 | 24236974 | 1.05 | 24236974 | 0 | 24236974 | 1.05 | 0 | 1.05 | 0 | 0.00 | NA | NA | 24236974 |
| | VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND | 1 | 25042341 | 0 | 0 | 25042341 | 1.08 | 25042341 | 0 | 25042341 | 1.08 | 0 | 1.08 | 0 | 0.00 | NA | NA | 25042341 |
| (f) | Financial Institutions/Banks | 15 | 4386398 | 0 | 0 | 4386398 | 0.19 | 4386398 | 0 | 4386398 | 0.19 | 0 | 0.19 | 0 | 0.00 | NA | NA | 4386398 |
| (g) | Insurance Companies | 15 | 278067577 | 0 | 0 | 278067577 | 12.04 | 278067577 | 0 | 278067577 | 12.04 | 0 | 12.04 | 0 | 0.00 | NA | NA | 278067577 |
| | ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD | 1 | 29907987 | 0 | 0 | 29907987 | 1.30 | 29907987 | 0 | 29907987 | 1.30 | 0 | 1.30 | 0 | 0.00 | NA | NA | 29907987 |
| | LIFE INSURANCE CORPORATION OF INDIA | 1 | 191191877 | 0 | 0 | 191191877 | 8.28 | 191191877 | 0 | 191191877 | 8.28 | 0 | 8.28 | 0 | 0.00 | NA | NA | 191191877 |
| (h) | Provident Funds/Pension Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (i) | Any Other | | | | | | | | | | | | | | | | | |
| | Sub Total (B)(1) | 827 | 1442166399 | 0 | 0 | 1442166399 | 62.45 | 1442166399 | 0 | 1442166399 | 62.45 | 0 | 62.45 | 0 | 0.00 | NA | NA | 1442166399 |
| (2) | Central Government/State Government(s)/President of India | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Sub Total (B)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (3) | Non-Institutions | | | | | | | | | | | | | | | | | |
| (a) | i.Individual shareholders holding nominal share capital up to Rs.2 lakhs | 600557 | 197268734 | 0 | 0 | 197268734 | 8.54 | 197268734 | 0 | 197268734 | 8.54 | 0 | 8.54 | 0 | 0.00 | NA | NA | 197160579 |
| | ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs | 177 | 61116803 | 0 | 0 | 61116803 | 2.65 | 61116803 | 0 | 61116803 | 2.65 | 0 | 2.65 | 0 | 0.00 | NA | NA | 61116803 |
| (b) | NBFCs Registered with RBI | 24 | 112184 | 0 | 0 | 112184 | 0.00 | 112184 | 0 | 112184 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 112184 |
| (c) | Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (d) | Overseas Depositories (Holding DRs)(Balancing figure) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (e) | Any Other | | | | | | | | | | | | | | | | | |
| | CLEARING MEMBERS | 471 | 40778140 | 0 | 0 | 40778140 | 1.77 | 40778140 | 0 | 40778140 | 1.77 | 0 | 1.77 | 0 | 0.00 | NA | NA | 40778140 |
| | FOREIGN NATIONALS | 3 | 1077 | 0 | 0 | 1077 | 0.00 | 1077 | 0 | 1077 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 1077 |
| | H U F | 8219 | 6912142 | 0 | 0 | 6912142 | 0.30 | 6912142 | 0 | 6912142 | 0.30 | 0 | 0.30 | 0 | 0.00 | NA | NA | 6912142 |
| | I E P F | 1 | 118511 | 0 | 0 | 118511 | 0.01 | 118511 | 0 | 118511 | 0.01 | 0 | 0.01 | 0 | 0.00 | NA | NA | 118511 |
| | BODIES CORPORATES | 2409 | 76904299 | 0 | 0 | 76904299 | 3.33 | 76904299 | 0 | 76904299 | 3.33 | 0 | 3.33 | 0 | 0.00 | NA | NA | 76904299 |
| | NON RESIDENT INDIANS | 8541 | 9829333 | 0 | 0 | 9829333 | 0.43 | 9829333 | 0 | 9829333 | 0.43 | 0 | 0.43 | 0 | 0.00 | NA | NA | 9829333 |
| | NON RESIDENT INDIAN NON REPATRIABLE | 3365 | 4506859 | 0 | 0 | 4506859 | 0.20 | 4506859 | 0 | 4506859 | 0.20 | 0 | 0.20 | 0 | 0.00 | NA | NA | 4506859 |
| | TRUSTS | 28 | 9701114 | 0 | 0 | 9701114 | 0.42 | 9701114 | 0 | 9701114 | 0.42 | 0 | 0.42 | 0 | 0.00 | NA | NA | 9701114 |
| | Sub Total (B)(3) | 623795 | 407249196 | 0 | 0 | 407249196 | 17.64 | 407249196 | 0 | 407249196 | 17.64 | 0 | 17.64 | 0 | 0.00 | | | 407141041 |
| | Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3) | 624622 | 1849415595 | 0 | 0 | 1849415595 | 80.09 | 1849415595 | 0 | 1849415595 | 80.09 | 0 | 80.09 | 0 | 0.00 | | | 1849307440 |

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|---|------|--------------------|--|---|---|-----------------------------------|--|--|----------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|----------|
| | | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | | | | | | | | | Class X | Class Y | | | | | | | | | Total |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | | |
| (1) | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (2) | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations 2014) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |

| Details of the shareholders acting as persons in Concert including their Shareholding: | | | |
|--|-------------|--------------|----------|
| Name of Shareholder | Name of PAC | No of shares | Holding% |
| | | 0 | 0 |
| Total: | | | |

| Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account | | |
|---|--------------|--|
| No of Shareholders | No of shares | |
| | | |