

Format of Holding of Specified securities

1. Name of Listed Entity: YES BANK LIMITED
2. Scrip Code/Name of Scrip/Class of Security: 532648, YESBANK, EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending 30/12/2017
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

| | Particulars | YES* | NO* |
|---|--|------|-----|
| a | Whether the Listed Entity has issued any partly paid up shares | | NO |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | NO |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? | | NO |
| d | Whether the Listed Entity has any shares in locked-in? | | NO |
| e | Whether any shares held by promoters are pledge or otherwise encumbered? | YES* | |

*Promoter Group

Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities | | | No of Shares Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--------------------------------|--------------------|--|---|---|---|--|--|----------|-------------------------|--|---|----------------------------|-----------------------------|--|-----------------------------|---|-------------------|
| | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | | (XII) | | (XIII) | (XIV) | |
| (A) | Promoter & Promoter Group | 5 | 460712250 | 0 | 0 | 460712250 | 20.04 | 460712250 | 0 | 460712250 | 20.04 | 0 | 20.04 | 0 | 0.00 | 16675000 | 3.62 | 460712250 |
| (B) | Public | 417532 | 1838008465 | 0 | 0 | 1838008465 | 79.96 | 1838008465 | 0 | 1838008465 | 79.96 | 0 | 79.96 | 0 | 0.00 | NA | NA | 1837895510 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | NA | 0 | 0 | 0 | 0.00 | 0 | NA | 0 | 0.00 | NA | NA | 0 |
| (C2) | Shares held by Employes Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total: | YES* | 2298720715 | 0 | 0 | 2298720715 | 100.00 | 2298720715 | 0 | 2298720715 | 100.00 | 0 | 100.00 | 0 | 0.00 | 16675000 | 3.62 | 2298607760 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--|--------------------|--|---|---|-----------------------------------|---|--|----------|-------------------------|---|--|----------------------------|-----------------------------|--|-----------------------------|---|------------------|
| | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | | | | | | | | Class X | Class Y | | | | | | | | | Total |
| | (I) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | | |
| (1) | Indian | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 2 | 275625000 | 0 | 0 | 275625000 | 11.99 | 275625000 | 0 | 275625000 | 11.99 | 0 | 11.99 | 0 | 0.00 | 16675000 | 6.05 | 275625000 |
| | RANA KAPOOR | 1 | 100000000 | 0 | 0 | 100000000 | 4.35 | 100000000 | 0 | 100000000 | 4.35 | 0 | 4.35 | 0 | 0.00 | 0 | 0.00 | 100000000 |
| | MADHU KAPUR | 1 | 175625000 | 0 | 0 | 175625000 | 7.64 | 175625000 | 0 | 175625000 | 7.64 | 0 | 7.64 | 0 | 0.00 | 16675000 | 9.49 | 175625000 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Any Other | 3 | 185087250 | 0 | 0 | 185087250 | 8.05 | 185087250 | 0 | 185087250 | 8.05 | 0 | 8.05 | 0 | 0.00 | 0 | 0.00 | 185087250 |
| | YES CAPITAL (INDIA) PRIVATE LIMITED | 1 | 75625000 | 0 | 0 | 75625000 | 3.29 | 75625000 | 0 | 75625000 | 3.29 | 0 | 3.29 | 0 | 0.00 | 0 | 0.00 | 75625000 |
| | MORGAN CREDITS PRIVATE LIMITED | 1 | 70250000 | 0 | 0 | 70250000 | 3.06 | 70250000 | 0 | 70250000 | 3.06 | 0 | 3.06 | 0 | 0.00 | 0 | 0.00 | 70250000 |
| | MAGS FINVEST PRIVATE LTD | 1 | 39212250 | 0 | 0 | 39212250 | 1.71 | 39212250 | 0 | 39212250 | 1.71 | 0 | 1.71 | 0 | 0.00 | 0 | 0.00 | 39212250 |
| | Sub-Total (A)(1) | 5 | 460712250 | 0 | 0 | 460712250 | 20.04 | 460712250 | 0 | 460712250 | 20.04 | 0 | 20.04 | 0 | 0.00 | 16675000 | 3.62 | 460712250 |
| (2) | Foreign | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Indivi | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Government | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any Other | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total Shareholding of Promoter and Promoter Gro | 5 | 460712250 | 0 | 0 | 460712250 | 20.04 | 460712250 | 0 | 460712250 | 20.04 | 0 | 20.04 | 0 | 0.00 | 16675000 | 3.62 | 460712250 |

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of the Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--|--------------------|--|---|---|-----------------------------------|--|--|----------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|-------------------|
| | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | | | | | | | | Class X | Class Y | | | | | | | | | Total (IX) |
| | (I) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | | | (X) | (XI) | (XII) | (XIII) | (XIV) | | | | |
| (1) | Institutions | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | 30 | 259108062 | 0 | 0 | 259108062 | 11.27 | 259108062 | 0 | 259108062 | 11.27 | 0 | 11.27 | 0 | 0.00 | NA | NA | 259108062 |
| | ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED ALONGWITH ITS VARIOUS SCHEMES | 1 | 48900576 | 0 | 0 | 48900576 | 2.13 | 48900576 | 0 | 48900576 | 2.13 | 0 | 2.13 | 0 | 0.00 | NA | NA | 48900576 |
| | HDFC TRUSTEE COMPANY LIMITED ALONGWITH ITS VARIOUS SCHEMES | 1 | 23730672 | 0 | 0 | 23730672 | 1.03 | 23730672 | 0 | 23730672 | 1.03 | 0 | 1.03 | 0 | 0.00 | NA | NA | 23730672 |
| | FRANKLIN TEMPLETON MUTUAL FUND ALONGWITH ITS VARIOUS SCHEMES | 1 | 44749755 | 0 | 0 | 44749755 | 1.95 | 44749755 | 0 | 44749755 | 1.95 | 0 | 1.95 | 0 | 0.00 | NA | NA | 44749755 |
| (b) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (c) | Alternate Investment Funds | 8 | 2828220 | 0 | 0 | 2828220 | 0.12 | 2828220 | 0 | 2828220 | 0.12 | 0 | 0.12 | 0 | 0.00 | NA | NA | 2828220 |
| (d) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (e) | Foreign Portfolio Investors | 784 | 993044600 | 0 | 0 | 993044600 | 43.20 | 993044600 | 0 | 993044600 | 43.20 | 0 | 43.20 | 0 | 0.00 | NA | NA | 993044600 |
| | NOMURA INDIA INVESTMENT FUND MOTHER FUND | 1 | 24187107 | 0 | 0 | 24187107 | 1.05 | 24187107 | 0 | 24187107 | 1.05 | 0 | 1.05 | 0 | 0.00 | NA | NA | 24187107 |
| | VANGUARD EMERGING MARKETS STOCK INDEX FUND, ASERIES OF VANGUARD INTERNATIONAL EQUITY INDE X FUND | 1 | 26606987 | 0 | 0 | 26606987 | 1.16 | 26606987 | 0 | 26606987 | 1.16 | 0 | 1.16 | 0 | 0.00 | NA | NA | 26606987 |
| | FRANKLIN TEMPLETON INVESTMENT FUNDS | 1 | 36779012 | 0 | 0 | 36779012 | 1.60 | 36779012 | 0 | 36779012 | 1.60 | 0 | 1.60 | 0 | 0.00 | NA | NA | 36779012 |
| | STEADVIEW CAPITAL MAURITIUS LIMITED | 1 | 23642580 | 0 | 0 | 23642580 | 1.03 | 23642580 | 0 | 23642580 | 1.03 | 0 | 1.03 | 0 | 0.00 | NA | NA | 23642580 |
| (f) | Financial Institutions/Banks | 18 | 4235118 | 0 | 0 | 4235118 | 0.18 | 4235118 | 0 | 4235118 | 0.18 | 0 | 0.18 | 0 | 0.00 | NA | NA | 4235118 |
| (g) | Insurance Companies | 17 | 281500633 | 0 | 0 | 281500633 | 12.25 | 281500633 | 0 | 281500633 | 12.25 | 0 | 12.25 | 0 | 0.00 | NA | NA | 281500633 |
| | ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD | 1 | 30582762 | 0 | 0 | 30582762 | 1.33 | 30582762 | 0 | 30582762 | 1.33 | 0 | 1.33 | 0 | 0.00 | NA | NA | 30582762 |
| | LIFE INSURANCE CORPORATION OF INDIA ALONGWITH ITS VARIOUS SCHEMES | 1 | 191370385 | 0 | 0 | 191370385 | 8.33 | 191370385 | 0 | 191370385 | 8.33 | 0 | 8.33 | 0 | 0.00 | NA | NA | 191370385 |
| (h) | Provident Funds/Pension Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (i) | Any Other | | | | | | | | | | | | | | | | | |
| | Sub Total (B)(1) | 857 | 1540716633 | 0 | 0 | 1540716633 | 67.02 | 1540716633 | 0 | 1540716633 | 67.02 | 0 | 67.02 | 0 | 0.00 | NA | NA | 1540716633 |
| (2) | Central Government/State Government(s)/President of India | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Sub Total (B)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (3) | Non-Institutions | | | | | | | | | | | | | | | | | |
| (a) | i. Individual shareholders holding nominal share capital up to Rs.2 lakhs | 400910 | 160448640 | 0 | 0 | 160448640 | 6.98 | 160448640 | 0 | 160448640 | 6.98 | 0 | 6.98 | 0 | 0.00 | NA | NA | 160335685 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs | 160 | 58549905 | 0 | 0 | 58549905 | 2.55 | 58549905 | 0 | 58549905 | 2.55 | 0 | 2.55 | 0 | 0.00 | NA | NA | 58549905 |
| (b) | NBFCs Registered with RBI | 19 | 79087 | 0 | 0 | 79087 | 0.00 | 79087 | 0 | 79087 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 79087 |
| (c) | Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (d) | Overseas Depositories (Holding DRs)(Balancing figure) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (e) | Any Other | | | | | | | | | | | | | | | | | |
| | CLEARING MEMBERS | 335 | 4721550 | 0 | 0 | 4721550 | 0.21 | 4721550 | 0 | 4721550 | 0.21 | 0 | 0.21 | 0 | 0.00 | NA | NA | 4721550 |
| | FOREIGN NATIONALS | 1 | 3559 | 0 | 0 | 3559 | 0.00 | 3559 | 0 | 3559 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 3559 |
| | H U F | 5052 | 5232138 | 0 | 0 | 5232138 | 0.23 | 5232138 | 0 | 5232138 | 0.23 | 0 | 0.23 | 0 | 0.00 | NA | NA | 5232138 |
| | I E P F | 1 | 63054 | 0 | 0 | 63054 | 0.00 | 63054 | 0 | 63054 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 63054 |
| | BODIES CORPORATES | 1889 | 50519564 | 0 | 0 | 50519564 | 2.20 | 50519564 | 0 | 50519564 | 2.20 | 0 | 2.20 | 0 | 0.00 | NA | NA | 50519564 |
| | NON RESIDENT INDIANS | 6056 | 8215200 | 0 | 0 | 8215200 | 0.36 | 8215200 | 0 | 8215200 | 0.36 | 0 | 0.36 | 0 | 0.00 | NA | NA | 8215200 |
| | NON RESIDENT INDIAN NON REPATRIABLE | 2222 | 3850804 | 0 | 0 | 3850804 | 0.17 | 3850804 | 0 | 3850804 | 0.17 | 0 | 0.17 | 0 | 0.00 | NA | NA | 3850804 |
| | TRUSTS | 30 | 5608331 | 0 | 0 | 5608331 | 0.24 | 5608331 | 0 | 5608331 | 0.24 | 0 | 0.24 | 0 | 0.00 | NA | NA | 5608331 |
| | Sub Total (B)(3) | 416675 | 297291832 | 0 | 0 | 297291832 | 12.93 | 297291832 | 0 | 297291832 | 12.93 | 0 | 12.93 | 0 | 0.00 | | | 297178877 |
| | Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3) | 417532 | 1838008465 | 0 | 0 | 1838008465 | 79.96 | 1838008465 | 0 | 1838008465 | 79.96 | 0 | 79.96 | 0 | 0.00 | | | 1837895510 |

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding converttble securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|---|------|--------------------|--|---|---|-----------------------------------|--|--|----------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|------------|
| | | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | | | | | | | | | Class X | Class Y | | | | | | | | | Total (IX) |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | | | (X) | (XI) | (XII) | (XIII) | (XIV) | | | | |
| (1) | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (2) | Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regu | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 |

| Details of the shareholders acting as persons in Concert including their Shareholding: | | | |
|--|-------------|--------------|----------|
| Name of Shareholder | Name of PAC | No of shares | Holding% |
| | | 0 | 0 |
| Total: | | 0 | 0 |

| Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account | |
|---|--------------|
| No of Shareholders | No of shares |
| NIL | NIL |