



YES BANK LIMITED

CIN - L65190MH2003PLC143249

Regd. Office: YES BANK Ltd., Nehru Centre, 9th Floor, Discovery of India, Dr. A.B. Road, Worli, Mumbai 400018

Telephone No. +91(22) 6669 9000 Fax: +91(22) 24214518

Website: www.yesbank.in Email Id: shareholders@yesbank.in

YES BANK places INR 2,500 Crore of Basel III Compliant Tier-II Bonds

The Bank has successfully raised INR 2,500 Crore of **Non-convertible, Redeemable, Unsecured, Basel III Compliant Tier-II Bonds** through private placement against the base issue size of INR 2500 Crores.

Further, the details as required under SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 as Annexure.

Place: Mumbai

Date: September 29, 2017

Annexure

- 1) *Size of the Issue* - Rs. 2500 Crore
- 2) *Whether Proposed to be Listed* - YES, BSE Limited
- 3) *Tenure of the Instrument* - 10 years from Deemed Date of Allotment
 - *Date of Allotment* - September 29, 2017
 - *Date of Maturity* - September 29, 2027
- 4) *Coupon/Interest offered* - 7.80% p.a.
 - Schedule of payment of coupon/interest and principal - Yearly
- 5) *Charge/security, if any* - Unsecured