

June 12, 2018

Mr. Khushro A. Bulsara-
Senior General Manager
Listing Compliance & Legal Regulatory
BSE Limited
Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532648

Mr. Avinash Kharkar
AVP - Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: YESBANK

Dear Sir,

Sub.: Regulation 30 of SEBI (LODR) Regulations, 2015 - Intent of acquisition of stake in India International Exchange (IFSC) Limited

We would like to inform you that YES BANK Limited is in the process of acquiring 10,49,69,461 equity shares having nominal value of Re. 1/- per share, constituting 9.95% of the post-issue paid-up share capital, of an unlisted company, *namely*, India International Exchange (IFSC) Limited ("**India INX**") amounting to aggregate sum of Rs. 10.497 Crore. The mode of acquisition will be from primary market.

Furthermore, the Bank would be acquiring equity shares in tranches in India INX for an amount aggregating upto Rs. 31.044 Crore by Financial Year 2021-22, provided however that the aggregate amount invested by the Bank at any time shall not be more than 9.95% of the post issue paid-up share capital of India INX.

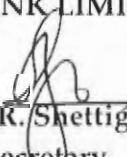
India INX is a wholly owned subsidiary of BSE Ltd. and is India's first International stock exchange opened in 2017. India INX commenced trading activities on January 16, 2017 and is located in IFSC, GIFT City. It presently offers a diversified portfolio of products and technology services at a cost which is far more competitive to Indian exchanges as well as other global exchanges like those in Hong Kong, Singapore, Dubai, London and New York.

We request you to kindly take the same on your records.

Thanking you,

Yours faithfully,

✓ For YES BANK LIMITED


Shivanand R. Shettigar
Company Secretary



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