

March 21, 2018

Mr. Khusro Bulsara, Sr. GM. -
Listing Compliance & Legal Regulatory
BSE Limited
Corporate Relations Department
1st Floor, New Trading Ring
P.J. Towers, Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532648

Mr. Avinash Kharkar, AVP -
Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051.
NSE Symbol: YESBANK

Dear Sirs,

Re: Disclosure under Regulation 30, 51 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, along with the circulars issued thereunder - Proposed drawdown under second tranche of the Medium Term Note Programme of the Bank

We refer to the intimation made to the Stock Exchanges on March 16, 2018. Accordingly, pursuant to applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Capital Raising Committee of the Board of YES Bank Limited, on March 21, 2018 has approved a proposed drawdown of the second tranche under the US\$ 1 Billion Medium Term Note Programme of the Bank, within the limits permitted by regulatory authorities.

Kindly take note of the above.

Thanking you,

Yours faithfully,
For YES BANK LIMITED


Shivanand R. Shettigar
Company Secretary



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FORMAT**

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