

March 19, 2018

Mr. Khusro Bulsara, Sr. GM. -
Listing Compliance & Legal Regulatory
BSE Limited
Corporate Relations Department
1st Floor, New Trading Ring
P.J. Towers, Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532648

Mr. Avinash Kharkar, AVP -
Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051.
NSE Symbol: YESBANK

Dear Sir,


Re: Prior intimation regarding the proposed drawdown of the second tranche under the Medium Term Note Programme of the Bank, in accordance with applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

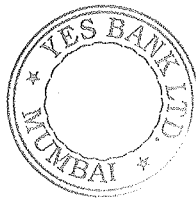
We refer to the intimations made to the Stock Exchanges on November 29, 2017 wherein we had informed you that the Capital Raising Committee ("CRC") of the Board of Directors of the Bank had approved the setting up of the Medium Term Note Programme of the Bank aggregating to an amount of US\$ 1 Billion (the "Medium Term Note Programme") and our letter dated March 16, 2018 intimating you about the proposal to consider potential issuance of second tranche of Notes under Medium Term Note Programme of the Bank. In continuation of the same and pursuant to Regulation 29(1)(d), Regulation 50(2), Regulation 50(3) and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that CRC would consider the final terms and conditions of issuance, including the issue price and allotment of notes under the Medium Term Note Programme of the Bank, within the limits permitted by regulatory authorities, on or after March 22, 2018.

Kindly take note of the above.

Thanking you,

Yours faithfully,
For YES BANK LIMITED


Shivanand R. Shettigar
Company Secretary



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For **YES BANK LIMITED**

Shivanand R Shettigar
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