

January 30, 2018

Mr. Khusro Bulsara, Sr. GM. -
Listing Compliance & Legal Regulatory
BSE Limited
Corporate Relations Department
1st Floor, New Trading Ring
P.J. Towers, Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532648

Mr. Avinash Kharkar, AVP -
Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051.
NSE Symbol: YESBANK

Dear Sir,

Re: Prior intimation regarding meeting of the Capital Raising Committee to consider the issuance and allotment of notes under the medium term note programme for an amount of U.S.\$1 BN (the "Medium Term Note Programme") in accordance with applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We refer to the intimations made to the exchange on November 29, 2017 wherein we had informed you that the Capital Raising Committee (CRC) of the Board had approved the setting up of the Medium Term Note Programme of the Bank and the key terms of issuance of notes pursuant thereto on November 29, 2017. Accordingly, pursuant to Regulation 29(1)(d), Regulation 50(2), Regulation 50(3) and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Capital Raising Committee (CRC) of the Board would, on or after February 02, 2018, consider the final terms and conditions of issuance including finalisation of issue price and allotment of notes under the Medium Term Note Programme of the Bank within the limits permitted by regulatory authorities.

Kindly take note of the above.

Thanking you,

Yours faithfully,
For **YES BANK LIMITED**


Shivanand R Shettigar
Company Secretary

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