

September 10, 2018

**YES BANK**

Mr. Khusro Bulsara, Sr. GM. -  
Listing Compliance & Legal Regulatory  
**BSE Limited**  
1<sup>st</sup> Floor, New Trading Ring  
P.J. Towers, Dalal Street  
Mumbai - 400 001  
**BSE Scrip Code: 532648**

Mr. Avinash Kharkar,  
AVP - Listing Compliance  
**National Stock Exchange of India Limited**  
Exchange Plaza  
Plot no. C/1, G Block,  
Bandra - Kurla Complex  
Bandra (E), Mumbai - 400 051  
**NSE Symbol: YESBANK**

Dear Sirs,

**Re: Prior-intimation regarding final pricing and terms & conditions of issue of Non-Convertible Securities (BASEL III compliant Tier 2 Bonds) - Regulation 29(1), 29(2), 50(2) and 50(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

The Bank has necessary approvals from the Board of Directors and Shareholders to borrow/raise funds in Indian /foreign currency by issue of debt securities including but not limited to non-convertible debentures, MTN (Medium Term Notes), bonds (including bonds forming part of Tier 1/Tier 2 capital in accordance with and subject to the terms and conditions specified in the Basel III Capital Regulations prescribed by RBI, long-term infrastructure bonds or such other securities as may be permitted by RBI from time to time and including securities to be issued from its offshore branches and /or the IBU situated at the GIFT City IFSC in accordance with applicable regulations issued by RBI from time to time) upto ₹ 30,000 Crore (Rupees Thirty Thousand Crore Only) by the Bank, in one or more tranches on private placement basis from time to time.

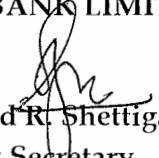
We refer to our letter dated September 6, 2018, wherein we had intimated that the Capital Raising Committee ("CRC") of the Board would consider the proposal to raise funds by issuing debt securities, on private placement basis.

Accordingly, pursuant to Regulation 29(1), 29(2), 50(2), 50(3) and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that the CRC of the Board would be meeting to consider the final terms & conditions including issue price, on private placement basis, of the debt securities as under:

Sr. No.	Nature of the debt securities	Date of consideration of proposal by CRC
1	BASEL III compliant Tier 2 Bonds	On or after September 14, 2018

Kindly take note of the above.

Thanking you,  
For **YES BANK LIMITED**

  
Shivanand R. Shettigar  
Company Secretary

YES BANK Limited, YES BANK Tower, IFC 2, 23rd Floor, Senapati Bapat Marg, Elphinstone (W), Mumbai 400 013, India

Tel: +91(22) 3366 9000 Fax: +91(22) 2421 4500

Regd. & Corporate Office: Nehru Centre, 9<sup>th</sup> Floor, Discovery of India, Dr. A.B. Road, Worli, Mumbai 400 018, India.

Tel: +91(22) 6669 9000 Fax: +91(22) 6669 9060

Website: www.yesbank.in Email: communications@yesbank.in CIN - L65190MH2003PLC143249