



Date

**Manager - Wealth Management Operations - NOC**  
**YES BANK Ltd. 3rd Floor**  
**DLF Building No 8 A**  
**DLF Cyber City Phase II**  
**Gurgaon - 122 002.**

Dear Sir/Madam,

**Re: Mandate for Mutual Fund Investments/Switch/Redemption**

I am a Savings/Current account holder with the bank which is being operated by me on a "singly" or on "either or survivor" basis (hereinafter referred to "Specified Accounts") bearing Customer Identification No. \_\_\_\_\_. I am desirous of investing in units of Mutual Funds ("Units") of various third party Mutual Funds by utilising the Bank's online platform "MFONLINE" & Common Application Form or any other channel that the Bank may provide from time to time.

Pursuant to the above, I hereby request you to take this letter as standing Instructions/Mandate/Authority to:

- 1) To debit the Specified Account(s) maintained with the Bank for purchasing, acquiring and/or investing in the said Units;
- 2) To credit the Specified Account(s) maintained with the Bank for selling the said Units;
- 3) To execute Switch Instruction (between schemes of Mutual Funds) basis my instruction
- 4) To collect, receive and give good effectual receipts and discharges for any sum including dividend, interest or income arising from the units & to sign and endorse dividend and interest warrants.

I hereby undertake to maintain clear balance in the Specified Account at all times. Further, I acknowledge that the sole responsibility of intimating any change in the instructions lies with me and I undertake to intimate the Bank in the event of such change.

I understand and agree that the Bank may rely on the instructions provided by me; however, the Bank shall not be obligated to act on any such instruction.

I agree to bear any losses or claims that may arise directly or indirectly on account of the Bank acting on this instruction/mandate. I also indemnify and keep the Bank indemnified from and against all suits, claims, actions, damages or losses that may be suffered or incurred by the Bank in respect of any act, deed, matter of thing done by the Bank in furtherance of the Mandate/Authority.

This Instruction/Mandate/Authority is subject to the Terms and Conditions as specified on the Bank's website ([www.yesbank.in](http://www.yesbank.in)).

Yours sincerely,

Full Name & Signature of the Customer  
(Same as bank account)