



**YES BANK LIMITED**

CIN - L65190MH2003PLC143249

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**YES BANK places INR 1,500 Crore of Basel III Compliant Tier-II Bonds**

The Bank has successfully raised INR 1,500 Crore of **Rated, Listed, Non-convertible, Redeemable, Unsecured, Basel III Compliant Tier-II Bonds** through private placement against the base issue size of INR 1,500 Crores.

Further, the details as required under SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 as *Annexure*.

**Place: Mumbai**

**Date: October 3, 2017**

*Annexure*

- 1) *Size of the Issue* - Rs. 1,500 Crore
- 2) *Whether Proposed to be Listed* - YES, BSE Limited
- 3) *Tenure of the Instrument* - 9 Years 11 Months & 28 Days from Deemed Date of Allotment
  - *Date of Allotment* - October 3, 2017
  - *Date of Maturity* - October 1, 2027
- 4) *Coupon/ Interest offered* - 7.80% p.a.
  - Schedule of payment of coupon/interest and principal - Yearly
- 5) *Charge/security, if any* - Unsecured