

S. No.	Name of the issue: MUTHOOT FINANCE LIMITED Issue opening date: August 23, 2011	Last updated on: March 31 , 2014
1	Type of Issue: PUBLIC ISSUE OF SECURED NON CONVERTIBLE DEBENTURES OF FACE VALUE OF RS. 1000 EACH ("NCDs"), AGGREGATING UPTO RS. 5000 MILLION WITH AN OPTION TO RETAIN OVER SUBSCRIPTION UPTO RS. 5000 MILLION FOR ISSUANCE OF ADDITIONAL NDCs AGGREGATING TO A TOTAL OF UPTO RS. 10000 MILLION HEREINAFTER REFERRED TO AS THE "ISSUE".	
2	Issue size (Rs crore): Upto Rs. 500 crore with an option to retain over-subscription upto Rs. 500 crore for issuance of additional NCDs aggregating to a total of upto Rs.1000 crore. Amount allotted in the issue is Rs. 825.31 crores. <i>(Source: Final Post Issue Monitoring Report dated September 27, 2011)</i>	
3	Rating of instrument alongwith name of the rating agency	
	(i) as disclosed in the offer document:(1)'CRISIL AA-/Stable'by CRISIL and (2)'[ICRA] AA-/Stable' by ICRA	
	(ii) at the end of March 31, 2012: Rated `CRISIL AA-/Stable` by CRISIL Limited and `[ICRA]AA-` by ICRA Limited	
	(ii) at the end of March 31, 2013: Rated `CRISIL AA-Negative` by CRISIL Limited and `[ICRA]AA- Negative` by ICRA Limited	
	(iii) at the end of March 31, 2014: Rated `CRISIL AA-/Stable` by CRISIL Limited and `[ICRA]AA-/Stable by ICRA Limited*`	
	(*) As per the rating published by CRISIL on March 27, 2014 and ICRA on January 2014	
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008): Yes	
5	Subscription level (number of times): 1.65 times of the Base Issue Size and 0.83 times of the Overall Issue Size after considering the Cheque Returns and before Technical Rejections.(Source- Basis Minutes)	
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities) (Standalone)	
		(In Rs. crores)
	Parameters	March 31, 2012 March 31, 2013 March 31, 2014*
	Income from operations	4536.67 5358.90 NA
	Net Profit for the period	892.02 1004.24 NA
	Paid-up equity share capital	371.71 371.71 NA

	Reserves excluding revaluation reserves	2554.02	3363.85	NA
	*will be updated at the appropriate time.			
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)			
	(i) at the end of March 31, 2012: Listed and traded on NSE and BSE			
	(ii) at the end of March 31, 2013: Listed and traded on NSE and BSE			
	(iii) at the end of March 31, 2014: Listed and traded on NSE and BSE			
	(*)details not disclosed as reporting of relevant year has not been completed			
8	Change, if any, in directors of issuer from the disclosures in the offer document			
	(i) during the 1st FY (March 31, 2013) : NIL			
	(ii) during the 2nd FY (March 31, 2014) ^: NIL			
	(iii) during the 3rd FY (March 31, 2015) : NA			
	^ As on the last updated date			
9	Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)			
	(i) as disclosed in the offer document: The funds raised through this Issue will be utilised for various financing activities including lending and investments, to repay the existing liabilities or loans and towards the business operations including for the capital expenditure and working capital requirements, after meeting the expenditures of and related to the Issue and subject to applicable statutory/regulatory requirements.			
	(ii) Actual utilization: The entire issue proceeds of. Rs. 825.31 Crores have been utilized for various financing activities including lending and investments, to repay our existing liabilities or loans and towards business operations including for capital expenditure and working capital requirements, after meeting the expenditures of and related to the Issue			
	(iii) Reasons for deviation, if any: NA			
	(Source: Auditors Certificate to IDBI Trusteeship)			
10	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)			
	(i) Disclosures in the offer document on terms of issue: No delay or default			
	(ii) Delay in payment from the due date: No			

(iii) Reasons for delay/ non-payment, if any: NA

11 Any other material information:

Muthoot Finance Limited has informed BSE that the meeting of Board of Directors of Muthoot Finance Limited is scheduled to be held on Tuesday, the 31st day of January, 2012 to inter-alia consider and approve the unaudited financial results of the company for the quarter ended December 31, 2011

17-Jan-12

31-Jan-12

Muthoot Finance Limited has informed BSE that the Board of Directors of the Company at their meeting on January 31, 2012 has approved the unaudited financial results for the quarter ended December 31, 2011

Muthoot Finance Ltd has informed BSE regarding a Press Release dated February 29, 2012 titled "Muthoot Finance Limited to raise upto Rs.500 Crores through a Public Issue of Secured Redeemable Non-Convertible Debentures".

29-Feb-12

Muthoot Finance Limited has informed BSE regarding a press release proposed to be released by Muthoot Finance Limited in Leading News papers across the Country.

21-Mar-12

Muthoot Finance Limited has informed BSE that the meeting of the Board of Directors is scheduled to be held on Tuesday, 15th day of May, 2012 at the Registered office of the Company at Muthoot Chambers, Opposite Saritha Theatre Complex, Banerji Road, Kochi-682018 to inter alia consider and approve the audited financial results of the Company for the quarter ended and for financial year ended 31st March, 2012 and to consider recommendation of dividend, if any.

03-May-12

Muthoot Finance Limited has informed BSE that the Board of Directors of the Company at their meeting held at the registered of the Company today has approved the audited financial statements for the financial year ended March 31, 2012. The Board also recommended a maiden dividend of Rs.4/- per equity share (40%) for the financial year 2011-12 subject to approval of the shareholder at the ensuing Annual General Meeting. Dividend if approved by shareholders will be paid within 30 days from the date of Declaration.

15-May-12

Muthoot Finance Limited has informed BSE that the Meeting of the Board of Directors of the Company is scheduled to be held on Monday, 30th day of July, 2012 at the Registered office of the Company at Muthoot Chambers, Opposite Saritha Theatre Complex, Banerji Road, Kochi-682018 to inter alia consider and approve the unaudited financial results of the Company for the quarter ended June 30, 2012

20-Jul-12

Muthoot Finance Limited has informed BSE that the Board of Directors at their meeting held at the Registered office of the Company

30-Jul-12

has approved the unaudited financial statements for the quarter ended June 30, 2012.

Muthoot Finance Ltd has informed BSE that the Board of Directors of the Company at its meeting held on July 30, 2012, has resolved to raise funds by public issue of secured non-convertible debentures of an amount aggregating upto Rs. 500 Crores

30-Jul-12

Muthoot Finance Limited has informed BSE that a meeting of the board of directors is scheduled to be held on Monday, 29th day of October, 2012 at the Registered Office of the Company at Muthoot Chambers, Opposite Saritha Theatre Complex, Banerji Road, Kochi-682018 to interalia consider and approve the unaudited financial results of the Company for the quarter ended September 30, 2012

19-Oct-12

Muthoot Finance Limited has informed BSE that the Board of Directors of the Company at their meeting held at the Registered Office of the Company has announced the unaudited financial results for the quarter ended September 30, 2012.

29-Oct-12

Muthoot Finance Ltd has informed BSE that the Board of Directors of the Company has approved, subject to the approval of the shareholders of the Company and regulatory approvals, as may be required, the issuance of further equity shares of face value of Rs. 10 each (the "Equity Shares") or securities convertible into Equity Shares, by way of various means such as public issue (including through an institutional placement programme in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended), rights issue or private placement or any other modes as provided by the Securities and Exchange Board of India for achieving the minimum public shareholding of 25% or a combination thereof, in one or more offerings/tranches, such that the total number of Equity Shares held by the 'public' immediately at the completion of such offerings (including upon conversion of the convertible securities) does not exceed 25 per cent of the total number of outstanding Equity Shares as at the date of allotment or conversion, as the case may be, of such Securities.

29-Oct-12

Muthoot Finance Ltd has informed BSE that the Board of Directors of the Company at its meeting held on October 29, 2012, has decided to establish White Label ATMs in accordance with the guidelines issued by the Reserve Bank of India. In principle decision was taken at the meeting of the Board of Directors to seek approval of the shareholders to amend the "Other Objects clause" of the Memorandum of Association of the Company to enable the Company to set up the White Label ATMs and to commence the business thereof.

30-Oct-12

Muthoot Finance Ltd has informed BSE that the Board of Directors of the Company had fixed October 26, 2012 as the cut –off date for determining the list of shareholders to whom the postal ballot notice and postal ballot forms have been dispatched. All shareholders of the company are requested to note that the postal ballot form has been dispatched to all shareholders whose names appear in the register of members/records of depositories on close of business hours on October 26, 2012 and the cut- off date for receiving the duly filed in postal ballot form with the scrutinizer is December 03, 2012.	06-Nov-12
Muthoot Finance Limited has informed BSE regarding the Half Yearly Communication pursuant to Clause 6 of the Listing Agreement for Debt Securities of Muthoot Finance Limited for the half year ended September 30, 2012.	06-Nov-12
Muthoot Finance Limited has informed BSE that the Chairman of the Board of Directors has today announced the result of the postal ballot process carried out seeking the consent of the shareholders for the following resolutions.: a)Special resolution under section 81(1A) of the Companies Act, 1956 for further Issue of Shares/Securities. b)Special Resolution under Section 17 of the Companies Act, 1956 for amendment to the “Other Object Clause” of the Memorandum of Association of the Company)Special Resolution under Section 149 (2A) of the Companies Act, 1956 for “Commencement of New Business” as mentioned in the other object clause of the Memorandum of Association of the Company	04-Dec-12
Muthoot Finance Ltd has informed BSE regarding the Interest payment date for Secured Non-Convertible Debentures(“NCDs”) issued by the Company under Public Issue Series II through Prospectus dated December 16, 2011 (ISINs: INE414G07118; INE414G07126;INE414G07134;INE414G07142) for the financial year 2012-13 falls due and payable on January 18, 2013	20-Dec-12
Muthoot Finance Limited has informed BSE that a meeting of the Board of Directors is scheduled to be held on Monday, the 14 th day of January, 2013 at the Registered Office of the Company at Muthoot Chambers, Opposite Saritha Theatre Complex, Banerji Road, Kochi-682 018 to inter alia consider and approve the unaudited financial results of the Company for the quarter ended December 31, 2012	05-Jan-2013
Muthoot Finance Limited has informed BSE that the Board of Directors of the Company at their meeting today (14.01.2013) has approved the unaudited Financial results for the quarter ended December 31, 2012.	14-Jan-13
Muthoot Finance Limited has informed BSE that Mr .Rajesh A has ceased to be the Company Secretary of the Company consequent to his resignation with effect from the close of business hours on 18 th day of April, 2013.	18-April-13
Muthoot Finance Limited has informed BSE that the Company will submit audited financial results for the financial year ending March 31, 2013 within a period of 60 days from the closure of the Financial year ended March 31, 2013, i.e. on or before May 30, 2013 as required under Clause41 of the listing agreement executed by the Company. Hence the Company will not be publishing the un-audited financial results for the last quarter ended on March 31, 2013.	19-April-13

	02-May-13
<p>Muthoot Finance Limited has informed BSE that the meeting of Board of Directors is scheduled to be held on Tuesday, 14th day of May, 2013 at the Registered Office of the Company at Muthoot Chambers, Opposite Saritha Theatre Complex, Banerji Road, Kochi-682 018 to inter alia consider and approve the audited financial results of the Company for the financial year ended 31st March, 2013 and to consider recommendation of dividend, if any.</p>	
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<p>Muthoot Finance Limited has informed BSE that Ms. Anjana Varghese, Associate Member of Institute of Company Secretaries of India, Holding membership no.ACS 32286 has been appointed as the new Company Secretary & Compliance Officer of the Company with effect from 10th day of May, 2013.</p>	13-May-13
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<p>Muthoot Finance Limited has informed BSE that the Board of Directors of the Company at their meeting held at the registered office of the Company has approved the audited financial statements for the year ended March 31, 2013. Board also recommended a maiden dividend of Rs.4.50/-per equity share for the financial year 12-13 subject to approval of shareholders at the ensuing Annual General Meeting.</p>	14-May-13
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<p>Muthoot Finance Ltd has informed BSE that the Reserve Bank of India vide its Letter dated June 21, 2013 has granted In Principle Authorisation to the Company for setting up of White Label ATMs in India under Scheme A of RBI policy guidelines dated June 20, 2012. Company has taken approval of Shareholders on December 04, 2012, through Postal Ballot for carrying out the business of setting up of White Label ATMs in India.</p>	25-June-13
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<p>Muthoot Finance Ltd has informed BSE that the Board of Directors of the Company on its meeting held on June 30, 2013 took note of proposed filing of application by the promoters of Muthoot Finance Limited for obtaining a banking license pursuant to the Guidelines for Licensing of New Banks in the Private Sector dated February 22, 2013 issued by the Reserve Bank of India to promote a bank which will be newly incorporated as a public Company. The Board noted that if the Promoters are granted an in-principle approval under the Guidelines to promote a bank, the shareholding structure and business of the Company is required to be restructured in compliance with the Guidelines within 18 months from the date of grant of in-principle approval.</p>	01-July-13
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<p>Muthoot Finance Ltd has informed BSE that the Company has filed a Draft Prospectus dated August 02, 2013 with the Stock Exchange in terms of Regulation 7 of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 in connection with a public issue of Secured Non-Convertible Debentures and Unsecured Non Convertible Debentures of face value of Rs. 1,000 each, ("NCDs"), aggregating upto Rs. 1,500 million with an option to retain over-subscription upto Rs. 1,500 million for issuance of additional NCDs aggregating to a total of upto Rs. 3,000 million.</p>	03-Aug-13
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<p>Muthoot Finance Ltd has informed BSE that a meeting of the Board of Directors of the Company will be held on October 31, 2013, inter alia, to consider and approve the unaudited financial results of the Company for the quarter ended September 30, 2013 and also to consider</p>	October 12, 2013

<p>declaration of interim dividend.</p> <p>Muthoot Finance Ltd has announced the following results for the quarter ended September 30, 2013: The Unaudited results for the Quarter ended September 30, 2013. The Company has posted a net profit of Rs. 2109.908 million for the quarter ended September 30, 2013 as compared to Rs. 2680.200 million for the quarter ended September 30, 2012. Total Income has decreased from Rs. 13165.461 million for the quarter ended September 30, 2012 to Rs. 13018.076 million for the quarter ended September 30, 2013. Muthoot Finance Ltd has informed BSE that the Board of Directors of the Company at its meeting held on October 31, 2013, inter alia, has declared first interim dividend for the year 2013-14 at the rate of Rs. 3/- per share (30% of the face value of the share).</p>	<p>October 31, 2013</p>
<p>Muthoot Finance Ltd has informed BSE that the ESOP Committee of the Board of Directors of the Company, have convened their meeting on November 09, 2013 has adopted 'Muthoot ESOP 2013' pursuant to the special resolution passed by the shareholders in their Annual General Meeting held on September 27, 2013 and approved the list of employees and the number of options granted to each employee as per the list placed before the committee. The committee granted 1571075 options @ Rs. 10/- per option and 5417900 options @ Rs. 50/- per option to the permanent employees of the Company.</p>	<p>November 9, 2013</p>
<p>Muthoot Finance Ltd has informed BSE that Mr. Maxin James, Associate Member of Institute of Company Secretaries of India, has been appointed as the new Company Secretary & Compliance Officer of the Company with effect from December 31, 2013. Muthoot Finance Ltd has informed BSE that Ms. Anjana Varghese has ceased to be the Company Secretary of the Company consequent to her resignation with effect from the close of business hours on December 31, 2013.</p>	<p>January 6, 2014</p>
<p>Muthoot Finance Ltd has announced the following results for the quarter ended December 31, 2013: The Unaudited Standalone results for the Quarter ended December 31, 2013. The Company has posted a net profit of Rs. 1942.473 million for the quarter ended December 31, 2013 as compared to Rs. 2700.725 million for the quarter ended December 31, 2012. Total Income has decreased from Rs. 13652.640 million for the quarter ended December 31, 2012 to Rs. 12007.474 million for the quarter ended December 31, 2013. Muthoot Finance Ltd has informed BSE that the Board of Directors of the Company at its meeting held on January 30, 2014, has declared its second interim dividend for the year 2013-14 at the rate of Rs. 2/- per share.</p>	<p>January 30, 2014</p>

(Source: Stock Exchange Filings – For further information please refer stock exchange websites www.bseindia.com and www.nseindia.com)