

S. No.	Name of the issue: MUTHOOT FINANCE LIMITED: PUBLIC ISSUE OF SECURED NON-CONVERTIBLE DEBENTURES Issue opening date: March 2, 2012	Last updated on: March 31, 2014	
1	Type Of Issue: Public issue of secured non-convertible debentures of face value of Rs.1,000 each, (“NCDs”), aggregating upto Rs.2,500 million with an option to retain over-subscription upto Rs.2,500 million for issuance of additional NCDs aggregating to a total of upto Rs.5,000 million, hereinafter referred to as the “Issue”.		
2	Issue size (Rs crore): Upto Rs.250 crore with an option to retain over-subscription upto Rs.250 crore for issuance of additional NCDs aggregating to a total of upto Rs.500 crore. Amount allotted in the issue is Rs.259.75 crores.		
	<i>Source: Final Post Issue Monitoring Report</i>		
3	Rating of instrument alongwith name of the rating agency		
	(i) as disclosed in the offer document:(1)'CRISIL AA-/Stable'by CRISIL and (2)'[ICRA] AA-/Stable' by ICRA Limited+		
	(ii) at the end of 1st FY (FY 2013): Rated 'CRISIL AA-/Negative' by CRISIL Limited and '[ICRA]AA-Negative' by ICRA Limited		
	(iii) at the end of 2nd FY: NA		
	(iv) at the end of 3rd FY: NA		
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008): Yes		
5	Subscription level (number of times): 1.07 times of the Base Issue Size and 0.53 times of the Total Issue Size		
	<i>Source: Minutes of the Meeting for basis of allotment</i>		
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities) (Standalone)		
	(In Rs. crores)		
Parameters	1st FY: FY2013	2nd FY: FY2014	3rd FY: FY2015

Income from operations	5358.90	NA	NA
Net Profit for the period	1004.24	NA	NA
Paid-up equity share capital	371.71	NA	NA
Reserves excluding revaluation reserves	3363.85	NA	NA

7 Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)

(i) at the end of FY2013: Listed on BSE and available for trading

(ii) at the end of 2nd FY 2014: Listed on BSE and available for trading

(iv) at the end of 3rd FY 2015: NA

8 Change, if any, in directors of issuer from the disclosures in the offer document

(i) at the end of FY2013: No Change

(ii) at the end of 2nd FY2014: Nil ^

(iii) at the end of 3rd FY2015: NA

^As on the last updated date

9 Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)

(i) as disclosed in the offer document: "The funds raised through this Issue will be utilised for our various financing activities including lending and investments, to repay our existing liabilities or loans and towards our business operations including for our capital expenditure and working capital requirements, after meeting the expenditures of and related to the Issue and subject to applicable statutory/regulatory requirements."

(ii) Actual utilization: The entire issue proceeds of Rs. 259.75 Crores have been utilised for various financing activities including lending and investments, to repay our existing liabilities or loans and towards business operations including for capital expenditure and working capital requirements, after meeting the expenditures of and related to the Issue.

(iii) Reasons for deviation, if any: NA

	Source: Auditor's certificate to IDBI Trusteeship dated July 16, 2012	
10	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)	
	(i) Disclosures in the offer document on terms of issue: No delay or default	
	(ii) Delay in payment from the due date: No	
	(iii) Reasons for delay/ non-payment, if any: NA	
11	Any other material information: NA	
	Muthoot Finance Limited has informed BSE that the meeting of the Board of Directors is scheduled to be held on Tuesday, 15 th day of May, 2012 at the Registered office of the Company at Muthoot Chambers, Opposite Saritha Theatre Complex, Banerji Road, Kochi-682018 to inter alia consider and approve the audited financial results of the Company for the quarter ended and for financial year ended 31 st March, 2012 and to consider recommendation of dividend, if any.	16-Mar-12
	Muthoot Finance Limited has informed BSE that the Board of Directors of the Company at their meeting held at the registered office of the Company today has approved the audited financial statements for the financial year ended March 31, 2012. The Board also recommended a maiden dividend of Rs.4/- per equity share(40%) for the financial year 2011-12 subject to approval of the shareholder at the ensuing Annual General Meeting. Dividend if approved by shareholders, will be paid within 30 days from the date of Declaration	15-May-12
	Muthoot Finance Limited has informed BSE that the Meeting of the Board of Directors of the Company is scheduled to be held on Monday, 30 th day of July, 2012 at the Registered office of the Company at Muthoot Chambers, Opposite Saritha Theatre Complex, Banerji Road, Kochi-682018 to inter alia consider and approve the unaudited financial results of the Company for the quarter ended June 30, 2012.	20-Jul-12
	Muthoot Finance Limited has informed BSE that the Board of Directors at their meeting held at the Registered office of the Company has approved the unaudited financial statements for the quarter ended June 30, 2012.	30-Jul-12
	Muthoot Finance Ltd has informed BSE that the Company has filed a Draft Prospectus with BSE Limited and National Stock Exchange of India Limited on August 24, 2012, in terms of Regulation 7 of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for dissemination on their website(s) in connection with a public issue of Secured Non-Convertible Debentures of face value of Rs. 1,000 each, ("NCDs"), aggregating upto Rs. 2,500 million with an option to retain over-	25-Aug-12

subscription upto Rs. 2,500 million for issuance of additional NCDs aggregating to a total of upto Rs. 5,000 million.

Muthoot Finance Ltd has informed BSE that the Company has filed a Draft Prospectus with BSE Limited and National Stock Exchange of India Limited on August 24, 2012, in terms of Regulation 7 of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for dissemination on their website(s) in connection with a public issue of Secured Non-Convertible Debentures of face value of Rs. 1,000 each, ("NCDs"), aggregating upto Rs. 2,500 million with an option to retain over-subscription upto Rs. 2,500 million for issuance of additional NCDs aggregating to a total of upto Rs. 5,000 million.

Muthoot Finance Limited has informed BSE that the Public issue of Secured, Redeemable, Non-Convertible Debentures of Muthoot Finance Limited aggregating to a total of upto Rs.2500 million with an option to retain over subscription upto Rs.2500 million for issuance of additional NCDs aggregating to a total of upto Rs.5,000 million opens for subscription on September 17, 2012.The NCD issue with five investment options closes on October 05, 2012.The NCDs proposed to be issued under this issue have been rated 'CRISIL AA-/Stable' by CRISIL and '[ICRA]AA-/Stable' by ICRA.

With reference to Spurt in Volume, Muthoot Finance Ltd has clarified to BSE that the Company has been regularly informing the Stock Exchange all information having bearing on the operation/performance of the Company as well as all price sensitive informations. Further the Company inform that the Company have duly intimated the exchange the latest information about Public issue of Secured, Redeemable, Non- Convertible Debentures of Muthoot Finance Limited aggregating to a total of upto Rs. 2.500 million with an option to retain over subscription upto Rs. 2.500 million for issuance of additional NCDs aggregating to a total of upto Rs. 5,000 million opens for subscription on September 17, 2012. Apart from the information disclosed on September 11, 2012 regarding the NCD Public Issue, at present Company does not have any other price sensitive informations pending to be disclosed to the exchange.

Muthoot Finance Ltd has informed BSE that the Company is currently undertaking the Public Issue of Secured Non-Convertible Debentures of face value Rs. 1,000 each ("NCDs"), aggregating up to Rs. 2,500 million with an option to retain over-subscription up to Rs. 2,500 million for issuance of additional NCDs aggregating to a total of up to Rs. 5,000 million, hereinafter referred to as the "Issue", in terms of the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, as amended from time to time. In accordance with disclosures in the Prospectus, the Issue is currently open for subscription and is scheduled to close on October 05, 2012. In this regard, the Company in consultation with the Lead Managers to the Issue has decided to extend the Issue Period upto October 22, 2012. The NCD Public Issue Committee of the Board of Directors of the Company by its resolution dated October 4, 2012 has given their approval to the extension of the Issue Closing Date. The Issue shall now close on October 22, 2012.

Muthoot Finance Limited has informed BSE that a meeting of the board of directors is scheduled to be held on Monday, 29th day of October, 2012 at the Registered Office of the Company at Muthoot Chambers, Opposite Saritha Theatre Complex, Banerji Road, Kochi-682018 to interalia consider and approve the unaudited financial results of the Company for the quarter

ended September 30, 2012.

Muthoot Finance Limited has informed BSE that the Board of Directors of the Company at their meeting held at the Registered Office of the Company has announced the unaudited financial results for the quarter ended September 30, 2012.

29-Oct-12

Muthoot Finance Ltd has informed BSE that the Board of Directors of the Company has approved, subject to the approval of the shareholders of the Company and regulatory approvals, as may be required, the issuance of further equity shares of face value of Rs. 10 each (the "Equity Shares") or securities convertible into Equity Shares, by way of various means such as public issue (including through an institutional placement programme in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended), rights issue or private placement or any other modes as provided by the Securities and Exchange Board of India for achieving the minimum public shareholding of 25% or a combination thereof, in one or more offerings/tranches, such that the total number of Equity Shares held by the 'public' immediately at the completion of such offerings (including upon conversion of the convertible securities) does not exceed 25 per cent of the total number of outstanding Equity Shares as at the date of allotment or conversion, as the case may be, of such Securities.

29-Oct-12

Muthoot Finance Ltd has informed BSE that the Board of Directors of the Company at its meeting held on October 29, 2012, has decided to establish White Label ATMs in accordance with the guidelines issued by the Reserve Bank of India. In principle decision was taken at the meeting of the Board of Directors to seek approval of the shareholders to amend the "Other Objects clause" of the Memorandum of Association of the Company to enable the Company to set up the White Label ATMs and to commence the business thereof

30-Oct-12

Muthoot Finance Ltd has informed BSE that the Board of Directors of the Company had fixed October 26, 2012 as the cut – off date for determining the list of shareholders to whom the postal ballot notice and postal ballot forms have been dispatched. All shareholders of the company are requested to note that the postal ballot form has been dispatched to all shareholders whose names appear in the register of members/records of depositories on close of business hours on October 26, 2012 and the cut- off date for receiving the duly filed in postal ballot form with the scrutinizer is December 03, 2012.

06-Nov-12

Muthoot Finance Limited has informed BSE regarding the Half Yearly Communication pursuant to Clause 6 of the Listing Agreement for Debt Securities of Muthoot Finance Limited for the half year ended September 30, 2012

06-Nov-12

Muthoot Finance Limited has informed BSE that the Chairman of the Board of Directors has today announced the result of the postal ballot process carried out seeking the consent of the shareholders for the following resolutions.: a)Special resolution under section 81(1A) of the Companies Act, 1956 for further Issue of Shares/Securities. b)Special Resolution under Section 17 of the Companies Act, 1956 for amendment to the "Other Object Clause" of the Memorandum of Association of the Company. c)Special Resolution under Section 149 (2A) of the Companies Act, 1956 for "Commencement

04-Dec-12

of New Business” as mentioned in the other object clause of the Memorandum of Association of the Company

06-Dec-12

Muthoot Finance Ltd has informed the BSE that the Board of Directors on December 04, 2012 announced the result of the postal Ballot process carried out by the Company .

05-Jan-13

Muthoot Finance Limited has informed BSE that a meeting of the Board of Directors is scheduled to be held on Monday, the 14th day of January, 2013 at the Registered Office of the Company at Muthoot Chambers, Opposite Saritha Theatre Complex, Banerji Road, Kochi-682 018 to inter alia consider and approve the unaudited financial results of the Company for the quarter ended December 31, 2012.

14-Jan-13

Muthoot Finance Limited has informed BSE that the Board of Directors of the Company at their meeting has approved the unaudited Financial results for the quarter ended December 31, 2012.

02-Mar-13

Muthoot Finance Ltd has informed BSE regarding the Interest Payment date for Secured Non Convertible Debentures (“NCDs”) issued by the company under Public Issue Series III through Prospectus dated February 23, 2012 (ISINs:INE414G07167;INE414G07175;INE414G07183) for the financial year 2013-14 falls due and payable on April 18, 2013

18-Apr-13

Muthoot Finance Limited has informed BSE that Mr .Rajesh A has ceased to be the Company Secretary of the Company consequent to his resignation with effect from the close of business hours on 18th day of April, 2013.

19-Apr-13

Muthoot Finance Limited has informed BSE that the Company will submit audited financial results for the financial year ending March 31, 2013 within a period of 60 days from the closure of the financial year ended March 31, 2013, i.e. on or

before May 30, 2013 as required under Clause 41 of the listing agreement executed by the Company. Hence the Company will not be publishing the un-audited financial results for the last quarter ended on March 31, 2013.

02-May-13

Muthoot Finance Limited has informed BSE that the meeting of Board of Directors is scheduled to be held on Tuesday, 14th day of May, 2013 at the Registered Office of the Company at Muthoot Chambers, Opposite Saritha Theatre Complex, Banerji Road, Kochi-682 018 to inter alia consider and approve the audited financial results of the Company for the financial year ended 31st March, 2013 and to consider recommendation of dividend, if any.

13-May-13

Muthoot Finance Limited has informed BSE that Ms. Anjana Varghese, Associate Member of Institute of Company Secretaries of India, Holding membership no.ACS 32286 has been appointed as the new Company Secretary & Compliance Officer of the Company with effect from 10th day of May, 2013.

14-May-13

Muthoot Finance Limited has informed BSE that the Board of Directors of the Company at their meeting held at the registered office of the Company has approved the audited financial statements for the year ended March 31, 2013.

Board also recommended a maiden dividend of Rs.4.50/-per equity share for the financial year 12-13 subject to approval of shareholders at the ensuing Annual General Meeting.

25-June-13

Muthoot Finance Ltd has informed BSE that the Reserve Bank of India vide its Letter dated June 21, 2013 has granted In Principle Authorisation to the Company for setting up of White Label ATMs in India under Scheme A of RBI policy guidelines dated June 20, 2012. Company has taken approval of Shareholders on December 04, 2012, through Postal Ballot for carrying out the business of setting up of White Label ATMs in India.

01-July-13

Muthoot Finance Ltd has informed BSE that the Board of Directors of the Company on its meeting held on June 30, 2013 took note of proposed filing of application by the promoters of Muthoot Finance Limited for obtaining a banking license pursuant to the Guidelines for Licensing of New Banks in the Private Sector dated February 22, 2013 issued by the Reserve Bank of India to promote a bank which will be newly incorporated as a public Company. The Board noted that if the Promoters are granted an in-principle approval under the Guidelines to promote a bank, the shareholding structure and business of the Company is required to be restructured in compliance with the Guidelines within 18 months from the date of grant of in-principle approval.

03-August-13

Muthoot Finance Ltd has informed BSE that the Company has filed a Draft Prospectus dated August 02, 2013 with the Stock Exchange in terms of Regulation 7 of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 in connection with a public issue of Secured Non-Convertible Debentures and Unsecured Non Convertible Debentures of face value of Rs. 1,000 each, ("NCDs"), aggregating upto Rs. 1,500 million with an option to retain over-subscription upto Rs. 1,500 million for issuance of additional NCDs aggregating to a total of upto Rs. 3,000 million.

(Source: Stock Exchange Filings – For further information please refer stock exchange websites www.bseindia.com and www.nseindia.com)