

January 28, 2019

BSE Limited
Corporate Relations Department
1st Floor, New Trading Ring
P.J. Towers, Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532648

National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051.
NSE Symbol: YESBANK

Dear Sir,


Re: Prior intimation regarding meeting of the Capital Raising Committee ("CRC") to consider the exercise of certain rights available to YES Bank Limited under the terms and conditions of the medium term note programme set up for an amount of U.S.\$1 BN (the "Medium Term Note Programme") in accordance Regulation 29 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 29 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the CRC of the Board would be on or after January 31, 2019, consider tender offer under the terms and conditions of the Medium Term Note Programme of YES Bank Limited.

Kindly take note of the above.

Thanking you,

Yours faithfully,
For YES BANK LIMITED


R Shivanand R Shettigar
Company Secretary