

April 28, 2017

Mr Khushro A. Bulsara-
Senior General Manager
Listing Compliance & Legal Regulatory
BSE Limited
Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532648

Mr. Avinash Kharkar
AVP - Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: YESBANK

Dear Sir,

SUB: Intimation of allotment of Shares pursuant to exercise of options


We hereby inform that the Bank has allotted **3,21,150 (Three Lakh Twenty One Thousand One Hundred and Fifty)** equity shares of face value of ₹ 10/- each on April 28, 2017 under the JESOP IV, JESOP V, PESOP I, PESOP II and PESOP II - 2010.

The paid up share capital of the Bank has accordingly been increased from ₹456,66,82,950/- consisting of 45,66,68,295 equity shares of ₹ 10/- each to ₹456,98,94,450/- consisting of 45,69,89,445 equity shares of ₹ 10/- each.

Kindly take note of the above.

Thanking you,

Yours faithfully,
For **YES BANK LIMITED**


Shivanand R. Shettigar
Company Secretary

CM