



YBL/CS/2020-21/49

July 18, 2020

National Stock Exchange of India Limited

Exchange Plaza,

Plot no. C/1, G Block,

Bandra - Kurla Complex

Bandra (E), Mumbai - 400 051

NSE Symbol: YESBANK

BSE Limited

Corporate Relations Department

P.J. Towers, Dalal Street

Mumbai - 400 001

Tel.: 2272 8013/15/58/8307

BSE Scrip Code: 532648

Dear Sirs/ Madam

Sub.: Further public offering of equity shares of face value of ₹ 2 each (the "Equity Shares") by Yes Bank Limited (the "Bank") in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and Companies Act, 2013 (including the rules made thereunder) (the "Offer")

In continuation of our letters dated July 7, 2020, July 9, 2020, July 10, 2020 and July 14, 2020 we wish to inform you that the Board of Directors of the Bank, at its meeting held earlier today (*i.e.*, July 18, 2020) has approved the following:

- Offer Price: ₹ 12 per Equity Share;
- Anchor Investor Offer Price: ₹ 12 per Equity Share;
- Discount: ₹1 per Equity Share to successful eligible employees bidding in the employee reservation portion.

Additionally, the Board of Directors of the Bank approved and adopted the prospectus ("**Prospectus**"), in connection with the Offer. The Prospectus will be filed with the Registrar of Companies, Maharashtra at Mumbai, and will subsequently be filed with the Securities and Exchange Board of India and BSE Limited and National Stock Exchange of India Limited.

The meeting of the Board of Directors commenced at 06:00 pm and the meeting was concluded at 7.45 pm.



We request you to kindly take this on record and consider the above in accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **YES BANK LIMITED**

A handwritten signature in black ink, appearing to be "Shivanand R. Shettigar", written over a horizontal line.

Shivanand R. Shettigar
Group Company Secretary