

APPLICATION FORM FOR LOAN

Amount of loan applied for : ₹ _____ EMI you are comfortable servicing: _____

Loan Tenure : _____ Months

Interest Rate Type : Fixed Floating

Purpose of Loan : Personal Commercial Captive

Vehicles / Equipments Details : Number of Vehicles / Equipments _____ Make _____ Model _____

Dealer _____ Valuation / Invoice Price _____

Margin Money _____

Scheme : Advance EMI _____ Arrear EMI _____ Others _____

Payorder to be issued in favour of : _____

APPLICATION DETAILS

Name : Mr./Ms./ M/s. _____
First Name Middle Name -- Last Name (Leave a blank space between each name)

Date of Birth/Incorporation : Father's / Husband's Name _____

Spouse Name _____ Mother's Maiden Name _____

Alias Name _____ No. of financial dependents: _____

(Please tick in relevant box)

Marital Status : Single Married Gender Male Female Others

Nationality : Indian NRI PIO/Foreign National

Religion : _____ Category: General Schedule Caste Schedule tribe Minority Other _____

Education : Undergraduate Graduate Post Graduate Professional Others (Please specify) _____

Occupation : Salaried Professional Business Retired Housewife

Others _____

If Salaried, type of Firm employed with : Govt./PSU Multinational Public Ltd. Co. Private Ltd. Co.

Partnership Proprietorship Others _____

No. of years at Current employment: _____ Designation: _____

Name of the previous employer: _____

Total No. of years with previous employer: _____ Total years in employment: _____

If Self employed, Type of Industry : Manufacturing Services Trading Agriculture Export

Your Profession category : C.A. Journalist Architect Consultant Doctor

Others (Please Specify) _____

If in Business : Years at Current Business _____ Years at Previous Business (if any) _____

Company Annual Turnover _____ Capital Investment _____

No. of employees _____ Office Premises Self Owned Rented Other _____

PAN Number : _____ (Please fill Form 60 if you don't have a PAN number)

Passport No. : _____ Driving License No. : _____ Voter's I.D. No.: _____

Income Rs : Net Salary per month: _____ Gross receipts per month: _____
(For Self employed)

PLEASE TELL US A LITTLE ABOUT YOURSELF

Residence Address : _____

Landmark : _____

City : _____ Pin: _____

State : _____ Country: _____

Residence : Rented Owned Company Provided Parent Owned

No. of years in this city: _____

Type of Residence : Flat Bungalow Chawl Row House Others _____

Rent (₹ p.m.): _____ Years at Residence: _____ Area(sq. ft): _____

Company / Firm Name : _____ Department: _____

Office Address : _____

City : _____ Pin: _____

State : _____ Country: _____

Tel. No. (Include STD Code)(Residence): _____ (Office): _____ Extn.: _____

Mobile No. : _____ E-mail: _____

Mailing Preference : Residence Office (To which address should we send your statement / communication?)

PRIORITY SECTOR CATEGORY

Important : If the applicant belongs to any of the below category, please tick the box

Agriculture Activities : Farmers directly engaged in agricultural activities

Agriculturist / Farmer

- | | | |
|---|---|---|
| <input type="checkbox"/> Marginal Farmers- Agriculture Landholding <= 2.5 Acres (SMF) | <input type="checkbox"/> Small Farmers- Agriculture Landholding > 2.5 acre and <= 5 Acres (SMF) | |
| <input type="checkbox"/> Other Farmers: Agriculture Landholding > 5 Acres (Others) | <input type="checkbox"/> Farmer Producer Company/Cooperatives (SMF) | |
| <input type="checkbox"/> Farmer Producer Company /Cooperatives (Others) | <input type="checkbox"/> Landless Laborers (SMF) | <input type="checkbox"/> Tenant Farmers (SMF) |
| <input type="checkbox"/> Share Croppers (SMF) | <input type="checkbox"/> SHG/JLG (SMF) | <input type="checkbox"/> SHG/JLG (Others) |
| | | <input type="checkbox"/> Oral Lessees (SMF) |
| | | <input type="checkbox"/> Not Applicable |

Other Weaker Sections

- | | | |
|--|--|--|
| <input type="checkbox"/> Marginal Farmers- Agriculture Landholding <= 2.5 Acres | <input type="checkbox"/> Small Farmers- Agriculture Landholding > 2.5 acre and <= 5 Acres | <input type="checkbox"/> Scheduled Castes |
| <input type="checkbox"/> Scheme of National Rural Livelihoods Mission (NRLM) | <input type="checkbox"/> Scheme of National Urban Livelihoods Mission (NULM) | <input type="checkbox"/> Scheduled Tribe |
| <input type="checkbox"/> Scheme of Rehabilitation of Manual Scavengers (SRMS) | <input type="checkbox"/> Overdrafts upto ` 5,000/- under Pradhan Mantri Jan-DhanYojana (PMJDY) | <input type="checkbox"/> Self Help Groups (SHG) |
| <input type="checkbox"/> Distressed farmers indebted to non-institutional lenders | <input type="checkbox"/> Loans to individual women beneficiary- Credit Limit <= 1 Lakh | <input type="checkbox"/> Minority Communities |
| <input type="checkbox"/> Distressed persons other than farmers- Credit Limit <=1 Lakh` | <input type="checkbox"/> Differential Rate Of Interest (DRI) | <input type="checkbox"/> Person with disabilities |
| <input type="checkbox"/> Artisan-Credit Limit <=1 Lakh | <input type="checkbox"/> Village Ind-Credit Limit <=1 Lakh | <input type="checkbox"/> Cottage Ind-Credit Limit <=1 Lakh |

Agri Infrastructure: borrowers engaged in warehouse , cold storage, market yards, godown in silos

Food & Agro Processing : Food & Agro based processing units

- | | | | |
|---|--------------------------------|--------------------------------|---------------------------------|
| <input type="checkbox"/> Manufacturing Enterprises | <input type="checkbox"/> Micro | <input type="checkbox"/> Small | <input type="checkbox"/> Medium |
| <input type="checkbox"/> Service Enterprises | <input type="checkbox"/> Micro | <input type="checkbox"/> Small | <input type="checkbox"/> Medium |

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Log on to our website
www.yesbank.in



Email us at
yestouch@yesbank.in



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Corporate Office: YES BANK Tower, IFC 2, 27th Floor, Elphinstone (W), Senapati Bapat Marg, Mumbai - 400 013, India. Fax: +91 (0124) 33479872
Northern Regional Corporate Office: 48, Nyaya Marg, Chanakypuri, New Delhi 110 021, India. Tel: +91(11) 6656 9000 Fax: +91(11) 4168 0144.
 Website: www.yesbank.in

RELATIONSHIP

1) Details of relationship if any with any director/senior officer of YES BANK Ltd.

Name of the director/senior officer : _____

Relationship with the director/senior officer : _____

2) Details of relationship if any with any director of other bank/s

Name of director and the Bank : _____

3) Details of directors of the company or its subsidiary company or its holding company, who are also on the board of YES BANK Limited.

Name of director : _____

INSURANCE COVER

YES BANK has taken a "Credit life Group Insurance Plan" from Max New York Life Insurance Company, which offers protection against loan liability of YES BANK customers. The insurance cover shall be equal to the principal amount of loan availed from YES BANK, reduced periodically as per repayment schedule under original loan agreement, subject to the maximum insurance cover per life indicated in the Policy Schedule of group policy.

This is an optional arrangement and it is not mandatory to apply for the Insurance cover along with loan. If you wish to opt for joining the YES BANK group as member for the purpose of benefit under the group insurance plan, please discuss with the YES BANK manager and refer to the terms & conditions of the group policy. Insurance cover will be subject to final decision of the insurer

Do you wish to meet YES BANK manager to understand the details of group policy to become the member of the group for taking insurance cover under the Credit Life Group Insurance plan?

Yes No

MARKETING OFFERS

From time to time YES BANK communicates various features/Products/promotional Offers which offer significant benefits to its customer and may use the services of third party agencies to do so. Do you wish to be informed about such benefits?

I/We expressly authorize Yes Bank to use information or data relating to me/us, for communicating marketing offers as outlined above.

I/We do not wish to receive offers as outlined above.

For customers who wish not to receive such marketing offers but do not wish to be communicated the same by way of telephonic calls/SMS's from YES BANK, we offer a "Do not call" Service. To register to this, please visit our website www.yesbank.in

DOCUMENT CHECKLIST*

- | | | |
|--|--|---|
| 1. Identity / Signature Proof | (v) Details of all existing loans | Statements for last 3 years (along with Form 3CB and 3CD where applicable) (ii) Bank statement of main account for last 6 month (iii) Details of all existing loans |
| 2. Address Proof (Residence & Office) | 5. For Partnership Firm | |
| 3. Age Proof | (i) Partnership Deed (ii) ITR and Profit and Loss and Balance Sheet Statements for last 3 years (along with Form 3CB and 3CD where applicable) (iii) Bank statement of main account for last 6 months (iv) Details of all existing loans | 7. For Salaried customer |
| 4. For Private Limited company
(i) Memorandum and Articles of Association (ii) List of Directors and Shareholders (iii) ITR and Profit and Loss and Balance Sheet Statements for last 3 years (along with Form 3CB and 3CD where applicable) (iv) Bank statement of main account for last 6 month | 6. For Proprietorship
(i) ITR and Profit and Loss and Balance Sheet | (i) Latest 2 Salary Slips (ii) Last 2 years IT return / Form 16 / Appointment letter (iii) 3 months salary account statement (iv) Details of all existing loan. |

* The document checklist is only indicative and not exhaustive and depending upon the local requirements at different places addition could be made as per necessity.