

December 23, 2017

Mr. Khusro Bulsara, Sr. GM. -
Listing Compliance & Legal Regulatory
BSE Limited
Corporate Relations Department
1st Floor, New Trading Ring
P.J. Towers, Dalal Street
Mumbai - 400 001
Tel.: 2272 8013/8015/8058/8307
Fax.: 2272 2037/39/41/3121/3719
BSE Scrip Code: 532648

Mr. Avinash Kharkar, AVP -
Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051.
Tel.: 2659 8235 / 8236/8458
Fax.: 2659 8237/38/66418124/25
NSE Symbol: YESBANK

Dear Sir,

Re: Disclosure under Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In continuation to our letter dated November 29, 2017 intimating the Stock Exchanges about the approval of the Capital Raising Committee (CRC) of the Board for setting-up the Medium Term Note Programme, we wish to inform you that the Bank has, on December 22, 2017, established a Medium Term Note Programme ("MTN Programme") for an amount of U.S.\$ 1 Billion, in order to enable the Bank to issue debt instruments in the international capital markets, to eligible investors, from time to time, in one or more tranches and/or series.

We further wish to inform that the establishment of the MTN Programme is only an enabling step and presently, no instruments are being issued by the Bank. Appropriate intimations will be made to the Stock Exchanges as and when the Bank issues any instruments pursuant to the MTN Programme.

Kindly take the note of the above

Thanking you,

Yours faithfully,
For **YES BANK LIMITED**



for **Shivanand R Shettigar**
Company Secretary

