

September 06, 2018

Mr. Khusro Bulsara, Sr. GM. -
Listing Compliance & Legal Regulatory
BSE Limited
1st Floor, New Trading Ring
P.J. Towers, Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532648

Mr. Avinash Kharkar,
AVP - Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051
NSE Symbol: YESBANK

Dear Sirs,

Re: Prior-intimation regarding issue of Non-Convertible Securities (BASEL III compliant Tier 2 Bonds) - Regulation 29(1), 29(2), 50(2) and 50(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended


The Bank has necessary approvals from the Board of Directors and Shareholders to borrow/raise funds in Indian /foreign currency by issue of debt securities including but not limited to non-convertible debentures, MTN (Medium Term Notes), bonds (including bonds forming part of Tier 1/ Tier 2 capital in accordance with and subject to the terms and conditions specified in the Basel III Capital Regulations prescribed by RBI, long-term infrastructure bonds or such other securities as may be permitted by RBI from time to time) upto ₹ 30,000 Crore (Rupees Thirty Thousand Crore Only) by the Bank, in one or more tranches on private placement basis from time to time.

Accordingly, pursuant to Regulation 29(1), 29(2), 50(2), 50(3) and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that the Capital Raising Committee ('CRC') of the Board would consider the proposal to raise funds by issuing debt securities, on private placement basis, including the terms and conditions of the issue, as under:

| Sr. No. | Nature of the debt securities | Date of consideration of proposal by CRC |
|---------|----------------------------------|--|
| 1 | BASEL III compliant Tier 2 Bonds | On or after September 11, 2018 |

Kindly take note of the above.

Thanking you,
For **YES BANK LIMITED**


Shivanand R. Shettigar
Company Secretary