

February 02, 2018

Mr. Khusro Bulsara, Sr. GM. -
Listing Compliance & Legal Regulatory
BSE Limited
Corporate Relations Department
1st Floor, New Trading Ring
P.J. Towers, Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532648

Mr. Avinash Kharkar, AVP -
Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051.
NSE Symbol: YESBANK

Dear Sirs,

Re: Intimation regarding issuance and allotment of notes for an aggregate principal amount of US\$ 600 Million under the US\$ 1 Billion medium term note programme of the Bank (the "Medium Term Note Programme") in accordance with applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We refer to the intimation made to the Stock Exchanges on January 30, 2018. Accordingly, pursuant to applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Capital Raising Committee of the Board on February 02, 2018 has approved the issuance and allotment of fixed rate notes ("Notes") for an aggregate principal amount of US\$ 600 Million under the Medium Term Note Programme of the Bank based on the final terms and conditions, as set out in *Annexure I* hereto.


The Bank shall make the relevant intimations once the issuance and allotment of the Notes, are completed.

The Meeting commenced at 10:00 A.M. and concluded at 10:30 A.M.

Kindly take note of the above.

Thanking you,

Yours faithfully,
For **YES BANK LIMITED**


Shivanand R. Shrettigar
Company Secretary



Encl.: as above

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YES BANK Limited, YES BANK Tower, IFC 2, 23rd Floor, Senapati Bapat Marg, Elphinstone (W), Mumbai 400 013, India

Tel: +91(22) 3366 9000 Fax: +91(22) 2421 4500

Regd. & Corporate Office: Nehru Centre, 9th Floor, Discovery of India, Dr. A.B. Road, Worli, Mumbai 400 018, India.

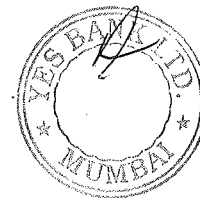
Tel: +91(22) 6669 9000 Fax: +91(22) 6669 9060

Website: www.yesbank.in Email: communications@yesbank.in CIN - L65190MH2003PLC143249

Annexure I

KEY TERMS OF THE NOTES

Sr. No.	Particulars	Details
1.	Size of the Issue	US\$ 600 Million
2.	Issue Price	99.657 per cent
3.	Whether Proposed to be Listed	Yes. The Notes will be listed on : a. Singapore Exchange Securities Trading Limited; b. International Securities Market of The London Stock Exchange; and c. The India International Exchange IFSC Limited
4.	Issue and Allotment Date	February 6, 2018
5.	Tenure of the Instrument	5 years
6.	Maturity Date	February 6, 2023
7.	Coupon / Interest offered	3.75% Fixed Rate payable semi annually from Issue Date
8.	Charge/ security, if any	Not Applicable
9.	Rating	"Baa3" by Moody's Investors Service



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