

October 16, 2017

Mr. Khusro Bulsara, Sr. GM. -  
Listing Compliance & Legal Regulatory  
**BSE Limited**  
1<sup>st</sup> Floor, New Trading Ring  
P.J. Towers, Dalal Street  
Mumbai - 400 001  
**BSE Scrip Code: 532648**

Mr. Avinash Kharkar, AVP -  
Listing Compliance  
**National Stock Exchange of India Limited**  
Exchange Plaza  
Plot no. C/1, G Block,  
Bandra - Kurla Complex  
Bandra (E), Mumbai - 400 051  
**NSE Symbol: YESBANK**

Dear Sirs,

**Re: Issue of BASEL III compliant Additional Tier I Bonds in the nature of Debentures - Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This in continuation to our letter dated October 9, 2017. We hereby inform that the Capital Raising Committee of the Board of the Bank on October 16, 2017, has approved the issue of Perpetual Subordinated Unsecured Non Convertible BASEL III compliant Additional Tier I Bonds in the nature of Debentures of Rs. 10,00,000 each aggregating to Rs. 3,000 Crore (Rupees Three Thousand Crore only), with a Green shoe option to retain oversubscription to the extent of an additional Rs. 3,000 Crore (Rupees Three Thousand Crore).

Kindly take note of the above.

Thanking you,  
For **YES BANK LIMITED**



**Shivanand R. Shettigar**  
Company Secretary