

November 29, 2017

Mr. Khusro Bulsara, Sr. GM. -
Listing Compliance & Legal Regulatory
BSE Limited
Corporate Relations Department
1st Floor, New Trading Ring
P.J. Towers, Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532648

Mr. Avinash Kharkar, AVP -
Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051.
NSE Symbol: YESBANK

Dear Sir,

Re: Intimation regarding set-up of the Medium Term Note Programme for an amount of US\$ 1 Billion in accordance with applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Bank has necessary approvals from the Board of Directors and Shareholders to borrow/raise funds in Indian /foreign currency by issue of debt securities including but not limited to non-convertible debentures, MTNs (Medium Term Notes), bonds (*including bonds forming part of Tier I/ Tier II capital in accordance with and subject to the terms and conditions specified in the Basel III Capital Regulations prescribed by RBI, long-term infrastructure bonds or such other securities as may be permitted by RBI from time to time*) upto ₹ 20,000 Crore (Rupees Twenty Thousand Crore Only) by the Bank, in one or more tranches on private placement basis from time to time, as intimated previously to you on November 24, 2017.

Accordingly, pursuant to Regulation 50(2), Regulation 50(3) and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Capital Raising Committee (CRC) of the Board in its meeting held on November 29, 2017, has considered and approved the Bank's proposal to set-up the Medium Term Note Programme for an amount of U.S.\$ 1 Billion (the "**Medium Term Note Programme**") to eligible investors, from time to time, in one or more tranches and/or series, under the Medium Term Note Programme of the Bank within the limits permitted by regulatory authorities.

Kindly take note of the above.

Thanking you,

Yours faithfully,
For **YES BANK LIMITED**



Shivanand R Shettigar
Company Secretary

