

April 13, 2017

Mr. Khushro A. Bulsara
Senior General Manager
Listing Compliance & Legal Regulatory
BSE Limited
Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532648

Mr. Avinash Kharkar
AVP - Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: YESBANK

Dear Sir,

Sub.: Intimation of the date of the Board Meeting - Regulation 29 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015


This is in continuation to our letter dated April 07, 2017 intimating that a meeting of the Board of Directors of the YES Bank Limited ('YES Bank') will be held on **Wednesday, April 19, 2017** at Mumbai, *inter alia*, to consider and approve the Audited Financial Results and recommendation of divided, if any, for financial year 2016-17.

We would like to inform that the Board will also consider the proposal for borrowing/raising funds in Indian /foreign currency by issue of debt securities including but not limited to non-convertible debentures and bonds, in terms of Section 42 of the Companies Act, 2013 read with Companies (Prospectus and Allotment of Securities) Rules, 2014, SEBI (Issue and Listing of Debt Securities) Regulations, 2008, the SEBI LODR Regulations and other applicable laws, if any.

We request you to kindly take this in your record.

Thanking you,

Yours faithfully,
For YES BANK LIMITED


Shivanand R. Shettigar
Company Secretary