

December 31, 2015

Mr. Girish Joshi, GM -  
Department of Corporate Services  
**BSE Limited**  
Corporate Relations Department  
1<sup>st</sup> Floor, New Trading Ring  
P.J. Towers, Dalal Street  
Mumbai - 400 001  
Tel.: 2272 8013/8015/8058/8307  
Fax.: 2272 2037/39/41/3121/3719  
Email.: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com),  
[corp.compliance@bseindia.com](mailto:corp.compliance@bseindia.com)  
**BSE Scrip Code: 532648**

Mr. Avinash Kharkar AVP - Listing Dept.  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra - Kurla Complex  
Bandra (E)  
Mumbai - 400 051.  
Tel.: 2659 8235 / 8236/8458  
Fax.: 2659 8237/38/66418124/25  
Email.: [cmlist@nse.co.in](mailto:cmlist@nse.co.in),  
**NSE Symbol: YESBANK**

Dear Sirs,

**Re: YES BANK Completes Placement of Basel III Tier II bonds**

We would like to inform you that the Bank has **successfully raised INR 1500 crore of Basel III compliant Tier II bonds**. The issue was closed on December 31, 2015.


The issue was rated "ICRA AA+ hyb" by ICRA and "CARE AA+" by CARE.

The Bonds will be listed on the BSE Limited

Kindly take note of the above.

Thanking you,

For YES BANK LIMITED

  
**Shivanand R. Shettigar**  
Company Secretary

