BANKER TO ISSUE SERVICES

The Bank being a licensed Banker to Issue registered with SEBI, provides Escrow Collecting Bank and Refund Bank services in relation to Equity/Debt Mobilization transactions of corporate including **Initial Public Offers (IPOs), Follow-on Public Offers (FPOs), Qualified Institutional Placements (QIPs), Debenture Issue, Bonds Issue, Rights Issue, and Public Deposits**. The Bank is also approved to undertake collection and refund activities for **New Fund Offers (NFOs)** and **Fixed Maturity Plans (FMPs)** of Asset Management Companies. The Bank also has the distinction of being amongst the first set of Scheduled Commercial Banks to be empanelled as **Self Certified Syndicate Bank (SCSB)** with SEBI for providing **Application Supported by Blocked Amount (ASBA)** services – an alternate mode of investment available to the Bank's customers in all capital market transactions specified by SEBI.

Features

The Bank has established a **'Truly Integrated'** model leveraging of the 'state of art' technology platforms to meet the challenges posed by the highly operationally intensive collection activity. Also the skilled team ensures high degree of **close co-ordination between various capital market intermediaries such as the Book Running Lead Managers, the Syndicate Members, the Registrar, and other Bankers to the Issue and most importantly the corporate** which becomes a critical factor for the success of the transaction. The YES BANK model has been **endorsed by the leading capital market participants** in the business. The **key differentiating features of the Banker to Issue proposition** include:

- ✓ Consistently ranked **'amongst the Top 3 collecting banks'** in value and/or volume terms in the issues managed till date
- ✓ **Certified as a Self Certified Syndicate Bank (SCSB)**to process Applications Supported by Blocked Amount (ASBA) for all category of investors
- ✓ Strong, long term Syndicate Member & Broking fraternity relationships
- ✓ **Superior Logistics tie-ups** with specialists backed by stringent SLAs
- ✓ Presence in **top 28 strategic capital market business** centers across India
- ✓ **Refund Management across extensive network of 650+ locations pan India** with **diverse payment options** such as National Electronic Clearing Service (NECS), Electronic Clearing Service (ECS), Real Time Gross Settlement (RTGS), National Electronic Fund Transfer (NEFT), Third Party Transfer (A/c to A/c), Payable at Par Warrants at YES BANK and Correspondent Locations, Payable at Par Cheques, Demand Drafts at YES BANK and Correspondent Locations
- ✓ Best-in-Class services with **flawless record of adherence to regulatory timelines**, Integrated branch network linked with a market leading Core Banking platform and ISO Certified Back Office