FORM 15 (H)

See Section 197 A(1C) and Rule 29 (C) (1A)

YES BANK

Declaration under section 197A(1C) of the Income-tax Act, 1961,
to be made by an individual who is of the age of sixty years or more claiming certain receipts without deduction of tax

Customer ID | | | | | | | | | |

PART I

1. Name of Assessee (Declarant)			2. PAN of the Assessee				
			3. Age		4. Assessment Year (for which declaration is being made)		
5. Flat / Door / Block No.	6. Name of Premises		7. Assessed in which Ward / Circle				
8. Road / Street / Lane	9. Area / Locality		10. AO Code (under whom assessed last time)				
			Area Code	AO Type	Range Code	AO no.	
11. Town / City / District	12. State						
		13. PIN	14. Last Assessment Year in which assessed				
15. Email	16. Telephone No. (with STD code) and Mobile No.		17. Present Ward / Circle				
18. Name of Business / Occupation			19. Present AO Code (if not the same as above)				
20. Jurisdictional Chief Commissioner of Income Tax or Commissioner of Income Tax (if not assessed to Income Tax earlier)			Area Code	AO Type	Range Code	AO no.	
21. Estimated total income from the sources mentioned below:							
							(Please tick the relevant box)
						Dividend from shares referred to in Schedule I	☐
						Interest on securities referred to in Schedule II	☐
						Interest on sums referred to in Schedule III	☐
						Interest from units referred to in Schedule IV	☐
						The amount of withdrawal referred to in Section 80CCA(2)(a) from National Savings Scheme referred to in Schedule V	☐
22. Estimated total income from the previous year in which income mentioned in Column 21 is to be included							

23. Details of investment in respect of which the declaration is being made:

Schedule I (Details of shares which stand in the name of the declarant and beneficially owned by him)

Number of Shares	Class of shares and face value of each share	Total face value of shares	Distinctive numbers of the shares	Date(s) on which the shares were acquired by the declarant (dd/mm/yyyy)

Schedule II (Details of securities which stand in the name of the declarant and beneficially owned by him)

Description of securities	Number of securities	Date(s) of securities (dd/mm/yyyy)	Amount of securities	Date(s) on which the securities were acquired by the declarant (dd/mm/yyyy)

Schedule III (Details of the sums given by the declarant on interest)

Name and Address of the person to whom the sums are given on interest	Amount of such sums given on interest	Date on which sums were given on interest (dd/mm/yyyy)	Period for which such sums were given on interest	Rate of Interest

Schedule IV (Details of mutual fund units which stand in the name of the declarant and beneficially owned by him)

Name and Address of the Mutual Fund	Number of units	Class of units and face value of each unit	Distinctive number of units	Income in respect of units

Schedule V (Details of the withdrawal made from National Savings Scheme)

Particulars of the post office where the account under the National Savings Scheme is maintained and the account number	Date on which the account was opened (dd/mm/yyyy)	The amount of withdrawal from the account

⊗
Signature of Declarant

Declaration / Verification

I ……do hereby declare that I am resident in India within the meaning of Section 6 of the Income Tax Act, 1961. I also hereby declare that to the best of my knowledge and belief what is stated above is correct, complete and is truly stated and the incomes referred to in this form are not includible in the total income of any other person under section 60 to 64 of the Income Tax Act 1961. I further declare that the tax on my estimated total income, including *income/incomes referred to in Column 21 above, computed in accordance with the provisions of the Income Tax Act 1961, for the previous year ending on ……..relevant to the assessment year ……..will be nil.

Place: ……..
Date: ……

_____⊗
Signature of Declarant

PART II *[For use by the person to whom the declaration is furnished]*

1. Name of the person responsible for paying the income referred to in Column 21 of Part I **YES BANK LTD.**		2. PAN of the person indicated in Column 1 of Part II **AAACY2068D**	
3. Complete Address **YES BANK LTD., Nehru Centre, 9th floor, Discovery of India, Dr. A. B. Road, Worli, Mumbai – 400018**		4. TAN of the person indicated in Column 1 of Part II **MUMY02084F**	
5. Email	6. Telephone No. (with STD Code) and Mobile No. **(22) 66699000**	7. Status **Domestic Company**	
8. Date on which Declaration is furnished (dd/mm/yyyy)	9. Period in respect of which the dividend has been declared or the income has been paid/credited	10. Amount of income paid	11. Date on which income has been paid/credited (dd/mm/yyyy)
12. Date of declaration, distribution or payment of dividend/withdrawal under the National Savings Scheme (dd/mm/yyyy) **N.A.**		13. Account Number of National Savings Scheme from which withdrawal has been made **N.A.**	

Forwarded to the Chief Commissioner or Commissioner of Income Tax ……

Place: ……..
Date: ……

_____
Signature of the person responsible for paying the income referred to in Column 21 of Part I

NOTES

1. The declaration should be furnished in triplicate.
2. *Delete whichever is not applicable.
3. Before signing the verification, the declarant should satisfy himself that the information furnished in the declaration is true, correct and complete in all respects. Any person making a false statement in the declaration shall be liable to prosecution under section 277 of the Income-tax Act, 1961, and on conviction be punishable-
   (i) in a case where tax sought to be evaded exceeds twenty-five lakh rupees, with rigorous imprisonment which shall not be less than six months but which may extend to seven years and with fine;
   (ii) in any other case, with rigorous imprisonment which shall not be less than three months but which may extend to two years and with fine.
4. The person responsible for paying the income referred to in Column 21 of Part I shall not accept the declaration where the amount of income of the nature referred to in sub-section (1) or sub-section (1C) of Section 197A or the aggregate of the amounts of such income credited or paid or likely to be credited or paid during the previous year in which such income is to be included exceeds the maximum amount which is not chargeable to tax and deductions under Chapter VI-A, if any, for which the declarant is eligible.

TO BE FILLED BY THE BRANCH

Checklist for Form 15 (H) for Individuals greater than or equal to 60 years of age

I have checked and confirmed the below:	**Tick**
1. Customer is >= 60 years (if < 60 years then fill Form 15 G)	
2. PAN is updated in Bank Records against the Customer ID of customer	
3. Copy of PAN Card attached along with Account Maintenance Form *(if not updated in the system)*	
4. Customer has signed in six places (indicated by ⊗)	

Name of Employee _____ Employee Code _____

Employee Signature Date:

Branch Stamp

FORM 15 (H)

See Section 197 A(1C) and Rule 29 (C) (1A)

YES BANK

Declaration under section 197A(1C) of the Income-tax Act, 1961,
to be made by an individual who is of the age of sixty years or more claiming certain receipts without deduction of tax

Customer ID | | | | | | | | | |

PART I

1. Name of Assessee (Declarant)			2. PAN of the Assessee				
			3. Age		4. Assessment Year (for which declaration is being made)		
5. Flat / Door / Block No.	6. Name of Premises		7. Assessed in which Ward / Circle				
8. Road / Street / Lane	9. Area / Locality		10. AO Code (under whom assessed last time)				
			Area Code	AO Type	Range Code	AO no.	
11. Town / City / District	12. State						
		13. PIN	14. Last Assessment Year in which assessed				
15. Email	16. Telephone No. (with STD code) and Mobile No.		17. Present Ward / Circle				
18. Name of Business / Occupation			19. Present AO Code (if not the same as above)				
20. Jurisdictional Chief Commissioner of Income Tax or Commissioner of Income Tax (if not assessed to Income Tax earlier)			Area Code	AO Type	Range Code	AO no.	
21. Estimated total income from the sources mentioned below:							
							(Please tick the relevant box)
						Dividend from shares referred to in Schedule I	☐
						Interest on securities referred to in Schedule II	☐
						Interest on sums referred to in Schedule III	☐
						Interest from units referred to in Schedule IV	☐
						The amount of withdrawal referred to in Section 80CCA(2)(a) from National Savings Scheme referred to in Schedule V	☐
22. Estimated total income from the previous year in which income mentioned in Column 21 is to be included							

23. Details of investment in respect of which the declaration is being made:

Schedule I (Details of shares which stand in the name of the declarant and beneficially owned by him)

Number of Shares	Class of shares and face value of each share	Total face value of shares	Distinctive numbers of the shares	Date(s) on which the shares were acquired by the declarant (dd/mm/yyyy)

Schedule II (Details of securities which stand in the name of the declarant and beneficially owned by him)

Description of securities	Number of securities	Date(s) of securities (dd/mm/yyyy)	Amount of securities	Date(s) on which the securities were acquired by the declarant (dd/mm/yyyy)

Schedule III (Details of the sums given by the declarant on interest)

Name and Address of the person to whom the sums are given on interest	Amount of such sums given on interest	Date on which sums were given on interest (dd/mm/yyyy)	Period for which such sums were given on interest	Rate of Interest

Schedule IV (Details of mutual fund units which stand in the name of the declarant and beneficially owned by him)

Name and Address of the Mutual Fund	Number of units	Class of units and face value of each unit	Distinctive number of units	Income in respect of units

Schedule V (Details of the withdrawal made from National Savings Scheme)

Particulars of the post office where the account under the National Savings Scheme is maintained and the account number	Date on which the account was opened (dd/mm/yyyy)	The amount of withdrawal from the account

⊗

Signature of Declarant

Declaration / Verification

I ……..do hereby declare that I am resident in India within the meaning of Section 6 of the Income Tax Act, 1961. I also hereby declare that to the best of my knowledge and belief what is stated above is correct, complete and is truly stated and the incomes referred to in this form are not includible in the total income of any other person under section 60 to 64 of the Income Tax Act 1961. I further declare that the tax on my estimated total income, including *income/incomes referred to in Column 21 above, computed in accordance with the provisions of the Income Tax Act 1961, for the previous year ending on ……..relevant to the assessment year ……..will be nil.

Place: ……..

Date: ……

_____ ⊗

Signature of Declarant

PART II *[For use by the person to whom the declaration is furnished]*

1. Name of the person responsible for paying the income referred to in Column 21 of Part I **YES BANK LTD.**		2. PAN of the person indicated in Column 1 of Part II **AAACY2068D**	
3. Complete Address **YES BANK LTD., Nehru Centre, 9th floor, Discovery of India, Dr. A. B. Road, Worli, Mumbai – 400018**		4. TAN of the person indicated in Column 1 of Part II **MUMY02084F**	
5. Email	6. Telephone No. (with STD Code) and Mobile No. **(22) 66699000**	7. Status **Domestic Company**	
8. Date on which Declaration is furnished (dd/mm/yyyy)	9. Period in respect of which the dividend has been declared or the income has been paid/credited	10. Amount of income paid	11. Date on which income has been paid/credited (dd/mm/yyyy)
12. Date of declaration, distribution or payment of dividend/withdrawal under the National Savings Scheme (dd/mm/yyyy) **N.A.**		13. Account Number of National Savings Scheme from which withdrawal has been made **N.A.**	

Forwarded to the Chief Commissioner or Commissioner of Income Tax ……

Place: ……..

Date: ……

_____

Signature of the person responsible for paying the income referred to in Column 21 of Part I

NOTES

1. The declaration should be furnished in triplicate.
2. *Delete whichever is not applicable.
3. Before signing the verification, the declarant should satisfy himself that the information furnished in the declaration is true, correct and complete in all respects. Any person making a false statement in the declaration shall be liable to prosecution under section 277 of the Income-tax Act, 1961, and on conviction be punishable-
   - (iii) in a case where tax sought to be evaded exceeds twenty-five lakh rupees, with rigorous imprisonment which shall not be less than six months but which may extend to seven years and with fine;
   - (iv) in any other case, with rigorous imprisonment which shall not be less than three months but which may extend to two years and with fine.
4. The person responsible for paying the income referred to in Column 21 of Part I shall not accept the declaration where the amount of income of the nature referred to in sub-section (1) or sub-section (1C) of Section 197A or the aggregate of the amounts of such income credited or paid or likely to be credited or paid during the previous year in which such income is to be included exceeds the maximum amount which is not chargeable to tax and deductions under Chapter VI-A, if any, for which the declarant is eligible.

DISCLAIMER

1. Form 15H is to be filled only for Individuals more than or equal to 60 years (if <60 yrs then fill Form 15G)
2. TDS waiver will not be marked if PAN details are not updated on the Bank's records
3. TDS waiver will be marked from the date of submission of this form
4. TDS which has already been deducted will not be refunded back and to be sought from Income Tax Department
5. A fresh Form 15H needs to be submitted in each new Financial Year within the start of the Financial Year
6. Form 15H needs to be submitted in Triplicate
7. The Bank shall not be liable for any consequences or loss arising due to delay or non or wrong submission of Form 15H
8. I/We fully understand that wrong quoting of PAN may result in penal consequences under section 272B of Income Tax act 1961 and the bank is not responsible for any consequences arising due to wrong quoting of PAN

Branch Seal with signature and date

FORM 15 (H)

See Section 197 A(1C) and Rule 29 (C) (1A)

YES BANK

Declaration under section 197A(1C) of the Income-tax Act, 1961,
to be made by an individual who is of the age of sixty years or more claiming certain receipts without deduction of tax

Customer ID | | | | | | | | | |

PART I

1. Name of Assessee (Declarant)			2. PAN of the Assessee				
			3. Age		4. Assessment Year (for which declaration is being made)		
5. Flat / Door / Block No.	6. Name of Premises		7. Assessed in which Ward / Circle				
8. Road / Street / Lane	9. Area / Locality		10. AO Code (under whom assessed last time)				
			Area Code	AO Type	Range Code	AO no.	
11. Town / City / District	12. State						
		13. PIN	14. Last Assessment Year in which assessed				
15. Email	16. Telephone No. (with STD code) and Mobile No.		17. Present Ward / Circle				
18. Name of Business / Occupation			19. Present AO Code (if not the same as above)				
20. Jurisdictional Chief Commissioner of Income Tax or Commissioner of Income Tax (if not assessed to Income Tax earlier)			Area Code	AO Type	Range Code	AO no.	
21. Estimated total income from the sources mentioned below:							
							(Please tick the relevant box)
						Dividend from shares referred to in Schedule I	☐
						Interest on securities referred to in Schedule II	☐
						Interest on sums referred to in Schedule III	☐
						Interest from units referred to in Schedule IV	☐
						The amount of withdrawal referred to in Section 80CCA(2)(a) from National Savings Scheme referred to in Schedule V	☐
22. Estimated total income from the previous year in which income mentioned in Column 21 is to be included							

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Place: ……..
Date: ……

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12. Date of declaration, distribution or payment of dividend/withdrawal under the National Savings Scheme (dd/mm/yyyy) **N.A.**		13. Account Number of National Savings Scheme from which withdrawal has been made **N.A.**	

Forwarded to the Chief Commissioner or Commissioner of Income Tax ……

Place: ……..
Date: ……

_____
Signature of the person responsible for paying the income referred to in Column 21 of Part I

NOTES

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DISCLAIMER

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Branch Seal with signature and date